## U.S. Fish \& Wildlife Service

## Trout Fishing in 2011: A Demographic Description and Economic Analysis

Addendum to the 2011 Nationat Survey of Fishing, Hunting, and Wildlife-Associated Recreation

Report 2011-4

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Report 2011-4


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This report is intended to complement the National and State reports from the 2011 National Survey of Fishing, Hunting, and Wildlife-Associated Recreation. The conclusions are the authors and do not represent official positions of the U.S. Fish and Wildlife Service.

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## Contents

Introduction ..... 3
Background ..... 4
National Summary ..... 5
Other Freshwater Species Targeted by Freshwater Trout Anglers ..... 9
Angler Support for Conservation Organizations ..... 10
Angler's Participation in Hunting Activities ..... 10
Freshwater Trout Anglers who Fly-Fished ..... 10
Residency of Anglers ..... 12
Urban and Rural Residency ..... 14
Geographic Location of Angling Activities ..... 15
Demographics ..... 18
Gender ..... 18
Marriage ..... 19
Age ..... 20
Ethnicity and Race ..... 21
Education. ..... 22
Household Income ..... 23
Demographic Trends 1991-2011 ..... 24
Census Geographic Division ..... 25
Urban/Rural Residency ..... 28
Gender ..... 29
Marital Status ..... 30
Race and Ethnicity ..... 31
Age ..... 33
Education ..... 35
Expenditures ..... 37
Freshwater Trout Angler Expenditures over Time ..... 38
Expenditures broken out by Demographics ..... 39
Gender ..... 39
Expenditures by Density (Urban/Rural) ..... 40
Expenditures by Educational Attainment. ..... 41
Expenditures by Age ..... 42
Race. ..... 43
Expenditures by Ethnicity ..... 44
Expenditures by Household Income ..... 45
Appendix A. Definitions ..... 46
Bibliography ..... 48

## Introduction

The National Survey of Fishing, Hunting, and Wildlife-Associated Recreation (FHWAR or Survey) has become one of the most important sources of information on fish- and wildlife-related recreation in the United States. It is a useful tool that not only quantifies the economic impact of wildlife-based recreation but also collects information on participant's socio-economic characteristics. This report first provides a summary of the demographic and economic characteristics from the 2011 Survey for freshwater trout fishing. Next, this report explores demographic trends and patterns of trout anglers since the 1991 National Survey. Finally, this report looks at the expenditures made by trout anglers and how expenditures vary by demographics.

When reading this report, it is important to keep in mind that trout anglers indirectly support fisheries habitat and restoration funding through excise taxes on equipment purchases. These taxes are funneled through the Sport Fish Restoration Program to States to fund associated conservation and restoration projects. Monitoring trends in trout angler activity helps to better understand socio-economic characteristics that may be important for recruitment and retention purposes in order to maintain political and financial support for our cold water fisheries habitat conservation and restoration programs.


## Background

FHWAR surveys are conducted once every five years and among other things collect information from freshwater anglers in terms of their numbers, fishing effort, expenditures, and demographic characteristics. Since the 1991 Survey, the U.S. Fish and Wildlife Service (Service) has produced a summary profile of freshwater trout anglers based on the Survey's findings. This report seeks not only to summarize the results of the 2011 Survey but to also explore and summarize various trends since 1991 based on a review of all five Surveys conducted during the period 1991 through 2011. It is not the intended purposes of this report to theorize or investigate factors that may or may not be influencing perceived trends. Such effort is left for future analyses in order to facilitate the release of these findings.

The focus of this report is to summarize the number, effort level, and demographics of freshwater trout anglers. For the purposes of this report, a freshwater trout angler is defined as an angler who responded affirmatively to fishing in freshwater rivers, lakes, and streams for trout, including rainbow, brown, brook, and lake trout. As in previous reports, this report excludes freshwater anglers who fished solely in the Great Lakes. The Survey only
 collects information from respondents aged 16 years and older.

The 2011 Survey collected responses from over 6,000 anglers nationwide. The 2011 national estimate of trout anglers has a $95 \%$ confidence interval of plus or minus eight percent. Earlier FHWAR Surveys had greater sample sizes than the 2011 Survey and thus their confidence intervals will be equal to or narrower than those of the 2011 Survey.

## National Summary

Trout, being one of the most popular sport fish in the United States, were sought by nearly 7.2 million anglers in 2011. This represents a slight increase from the number of trout anglers reported in the 2006 Survey ( 6.8 million). Of the total number of freshwater anglers, 26 percent of them fished for trout. Only two other species of freshwater fish were targeted by more anglers: black bass were targeted by 39 percent of freshwater anglers (10.6 million) and panfish were targeted by 27 percent of freshwater anglers (7.3 million). Importantly, an angler could target more than a single species of fish. This report draws upon respondents who stated that trout were at least one of the species they fished for in 2011.

Table 1 compares the popularity of trout fishing to other types of freshwater fishing using the number of anglers, days of fishing, and average days of fishing. While 26 percent of freshwater anglers fished for trout, trout fishing represented only 17 percent of total freshwater fishing days. In 2011 freshwater anglers were estimated to have spent a total of 443 million days out on the water. Trout anglers spent 75.7 million days angling for trout. From a cold water fisheries perspective, trout were by far the most popular species targeted by anglers and days spent on the water (compared to other cold water species such as salmon and steelhead). The majority of freshwater anglers continued to target warmwater species such as black bass, panfish, catfish and crappies and spent more days angling for such species than trout anglers. Freshwater anglers fished for trout an average of eleven days in 2011, less than the 16-day average that a typical freshwater angler fished.

Table 1. Freshwater Anglers and Days of Fishing by Type of Fish: 2011
(Population 16 years old and older. Numbers in thousands. Excludes Great Lakes fishing.)

| Type of fish | Anglers |  | Days of fishing |  | Average days per angler |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent |  |
| Total, all types of fish | 27,060 | 100\% | 443,223 | 100\% | 16 |
| Trout | 7,157 | 26\% | 75,748 | 17\% | 11 |
| Black bass (largemouth, smallmouth, etc.) | 10,626 | 39\% | 171,279 | 39\% | 16 |
| Panfish | 7,263 | 27\% | 96,925 | 22\% | 13 |
| Catfish and bullheads | 7,048 | 26\% | 95,749 | 22\% | 14 |
| Crappie | 6,123 | 23\% | 101,958 | 23\% | 17 |
| White bass, striped bass and striped bass hybrids | 4,374 | 16\% | 60,998 | 14\% | 14 |
| Anything ${ }^{1}$ | 3,360 | 12\% | 37,224 | 8\% | 11 |
| Walleye | 2,493 | 9\% | 38,361 | 9\% | 15 |
| Northern pike, pickerel, muskie, muskie hybrids | 1,642 | 6\% | 23,420 | 5\% | 14 |
| Another type of freshwater fish | 1,327 | 5\% | 20,268 | 5\% | 15 |
| Salmon | 1,160 | 4\% | 12,402 | $3 \%$ | 11 |
| Steelhead | 594 | 2\% | 8,585 | 2\% | 14 |
| Sauger | 219 | 1\% | 3,795 | 1\% | 17 |

${ }^{1}$ Respondent fished for no specific species and identified "Anything" from a list of categories of fish.
Note: Detail for participants does not add to total because of multiple responses.

An advantage of the 2011 Survey is the ability to develop estimates that are comparable to previous National Surveys. Figure 1 shows the trend in freshwater angling numbers and days of fishing for the previous five National Surveys (1991 through 2011) and Figure 2 shows the trend in trout angling numbers and days of fishing.

As evident in both figures, there had been an overall downward trend in the number of both freshwater and trout anglers between the years 1991 and 2006. For the
years 1991 through 2006 the number of anglers consistently declined each year for both freshwater anglers (30.2 million to 25.0 million) and trout anglers ( 9.1 million to 6.8 million). Comparatively, the overall decline in trout anglers ( 26 percent) exceeded that for all freshwater anglers (17 percent).

The 2011 National Survey, however, showed a reversal in this downward trend. The number of freshwater anglers in 2011 was estimated to be 27 million, up 8.1 percent from 2006 , and the number
of trout anglers was estimated to be 7.1 million, an increase of 6.0 percent over the previous Survey. 1991, however, remains the highpoint for both the total numbers of freshwater and trout anglers.

Figures 1 and 2 also show the trend in the total days of fishing for both freshwater and trout anglers. In contrast to 1991, the year with the most anglers, 1996 was the year with the greatest number of fishing days ( 485.5 million days for freshwater angling and 93.6 million days for trout angling). Total angling days declined over

Figure 1. Freshwater Anglers and Days of Fishing by Year
(Population 16 years of age and older. Excludes Great Lakes fishing.)


Figure 2. Trout Anglers and Days of Fishing by Year
(Population 16 years of age and older. Excludes Great Lakes fishing.)

the next two Survey periods (2001 and 2006) for both freshwater and trout but increased in 2011. Freshwater anglers reported spending a total of 443.2 million days fishing and trout anglers reported spending 75.7 million days fishing.

Figure 3 shows how the average number of days for both a general freshwater angler and a trout angler has changed over the past twenty years. In 1991 freshwater anglers averaged about 14 days on the water and trout anglers nine days. By 2011 a freshwater angler
averaged over 16 days on the water and a trout angler over ten days, an increase of nearly 15 percent and 19 percent, respectively. Notably, there was a slight decline in the average number of fishing days for both freshwater and trout anglers since the last Survey. This is most likely due to the corresponding increase in the number of anglers. Newer anglers most likely fished fewer days than seasoned anglers, which would cause the calculated average number of fishing days per angler to drop. Correspondingly, when the number of trout anglers
declined between 1991 and 2006 the average number of fishing days increases. This most likely reflects the dropping out of marginal anglers who fish infrequently compared to seasoned anglers.

Over the previous twenty years the number of trout anglers compared to general freshwater anglers has declined over time. In 1991 trout anglers accounted for over 30 percent of the number of general freshwater anglers. In 2011 the number of trout anglers as a percentage of freshwater anglers

Figure 3. Average Days of Fishing
(Population 16 years of age and older. Excludes Great Lakes fishing.)


Figure 4. Comparison of Trout Anglers to General Freshwater Anglers
(Population 16 years of age and older. Excludes Great Lakes fishing.)

declined to 26.4 percent. Similarly, the total days spent trout fishing compared to freshwater fishing has also declined. In 1991 trout angler days accounted for nearly 19 percent of total freshwater fishing days but by 2011 the percentage dropped to 17 percent. Figure 4 shows the relationships over the last five Survey periods.

Figure 5 shows the trend for both freshwater and trout anglers for the
years 1991 through 2011 compared to the U.S. population (16 years and older). The overall U.S. population has increased by 26 percent during this period, while the percentage of trout anglers has declined from 4.8 to 3.0 percent. In comparison, the percentage of the U.S. population (16 years and older) who fished for any freshwater species also saw steady declines between the years 1991 and 2006 but increased slightly in 2011.

Figure 5. Anglers as a Percentage of U.S. Population
(Population 16 years of age and older. Excludes Great Lakes fishing.)



## Other Freshwater Species Targeted by Freshwater Trout Anglers

Freshwater trout anglers not only fished for trout in 2011 but for other species as well. Of particular interest for this report is how freshwater anglers who fished for trout differed from freshwater anglers who did not fish for trout.
Table 2 shows both the count of anglers and total number of angling days for freshwater anglers who fished for trout and freshwater anglers who did not fish for trout by types of freshwater species fished. The table shows that of the 7.2 million freshwater trout anglers 27 percent also targeted bass during
the year. Other freshwater species likely to be targeted by trout anglers include panfish, catfish, and white bass. Interestingly, trout anglers are more likely than non-trout freshwater anglers to target a particular species when out on the water. In 2011 only four percent of trout anglers reported fishing for "anything" compared to 16 percent of non-trout freshwater anglers. Non-trout freshwater anglers primarily targeted species such as bass, panfish, catfish, and crappies.

Table 2 also reports the total number of angling days by freshwater species for both trout and non-trout freshwater anglers. Freshwater trout anglers fished for a total of 121.8 million days, 62 percent of which were spent targeting trout. A freshwater trout angler fished on average 17 days during the year (for any species, not just trout), ten and onehalf days of which were spent targeting trout. In comparison, non-trout anglers spent an average 16 days fishing during the year.

Table 2. Number of Anglers and Days of Fishing by Type of Fish: 2011
(Population 16 years old and older. Numbers in thousands. Excludes Great Lakes fishing.)

| Type of Fish | Number of Anglers |  |  |  | Angling Days |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Freshwater Anglers who Fished for Trout |  | Freshwater Anglers who Did Not Fish for Trout |  | Freshwater Anglers who Fished for Trout |  | Freshwater Anglers who Did Not Fish for Trout |  |
| Total, all types of fish | 7,157 | 100\% | 19,903 | 100\% | 121,796 | 100\% | 321,427 | 100\% |
| Trout | 7,157 | 100\% | - | 0\% | 75,748 | 62\% | - | 0\% |
| Black bass (largemouth, smallmouth, etc.) | 1,917 | 27\% | 8,709 | 44\% | 32,417 | 27\% | 138,862 | 43\% |
| Panfish | 967 | 14\% | 6,296 | 32\% | 16,085 | 13\% | 80,840 | 25\% |
| Catfish and bullheads | 969 | 14\% | 6,079 | 31\% | 18,133 | 15\% | 77,616 | 24\% |
| Crappie | 674 | 9\% | 5,449 | 27\% | 12,987 | 11\% | 88,971 | 28\% |
| White bass, striped bass, and striped bass hybrids | 876 | 12\% | 3,498 | 18\% | 12,907 | 11\% | 48,091 | 15\% |
| Anything | 265 | 4\% | 3,095 | 16\% | 2,912 | 2\% | 34,312 | 11\% |
| Walleye | 446 | 6\% | 2,047 | 10\% | 8,171 | 7\% | 30,190 | 9\% |
| Northern pike, pickerel, muskie, muskie hybrids | 317 | 4\% | 1,325 | 7\% | 6,836 | 6\% | 16,584 | 5\% |
| Another type of freshwater fish | 336 | 5\% | 991 | 5\% | 2,508 | 2\% | 17,760 | 6\% |
| Salmon | 508 | 7\% | 652 | 3\% | 6,478 | 5\% | 5,924 | 2\% |
| Steelhead | 303 | 4\% | 291 | 1\% | 4,696 | 4\% | 3,889 | 1\% |
| Sauger | 78 | 1\% | 141 | 1\% | 1,840 | 2\% | 1,955 | 1\% |

Note: An angler can fish for more than a single species in a single day.

## Angler Support for Conservation Organizations

The 2011 Survey asked respondents whether or not they gave money to a conservation organization during the year and if so how much was donated. Table 3 shows the total number of sportspersons (both hunters and anglers) that gave money to a conservation organization along with their total dollar amount. The table also shows the number and contributions made by the subset of sportspersons who were freshwater anglers that both did and did not fish for trout.

In 2011 over 5.5 million sportspersons contributed a total of $\$ 1.1$ billion to conservation organizations, which is an average of $\$ 200$ per person. Of the 5.5 million contributors, 22 percent ( 1.2 million) reported contributing a total of $\$ 129$ million ( 10 percent of total contributions) specifically to a freshwater fishing conservation organization. (The Survey did not further differentiate among the types of freshwater conservation organizations, e.g., trout versus non-trout). In terms of freshwater anglers, those that fished for trout contributed on average $\$ 136$ per angler of which less than one-half (\$61)
went specifically to a freshwater fishing organization. Freshwater anglers who did not fish for trout were more generous in their average contributions. In 2011 nontrout freshwater anglers contributed an average of $\$ 222$ per angler of which nearly 60 percent ( $\$ 126$ ) went to a freshwater fishing conservation organization.

## Angler's Participation in Hunting Activities

The 2011 Survey also collected information about hunting participation. In 2011 there were nearly 13.7 million hunters. The majority of hunters (85 percent) targeted big game such as deer, elk, and bear. One-third of hunters targeted small game and less than 20 percent targeted migratory birds or other animals. Of the nearly 13.7 million hunters, over 2.4 million ( 17.5 percent) were also freshwater trout anglers. These anglers were more likely to hunt for small game, migratory birds, and other animals compared to all hunters. Trout anglers were also just as likely to have hunted for big game ( 84 percent) as any other hunter. Table 4 shows the breakdown, by species, for the total number of all hunters, freshwater trout anglers, and freshwater non-trout anglers who hunted.

## Freshwater Trout Anglers who Fly-Fished

Table 5 shows the number of anglers and total days of fishing for freshwater trout anglers who did and who did not fly fish in 2011. Of the nearly 7.2 million freshwater trout anglers 34 percent (2.4 million) identified themselves as having fished during the year. The table clearly shows that the relative number of flyfishing trout anglers who fished for other species was much less than the number of non-fly-fishing trout anglers. For example, only 22 percent of trout anglers who fly-fished also fished for black bass during the year compared to 29 percent of trout anglers who did not fly-fish. The same observation generally holds true for the total number of angling days, indicating that fly-fishing freshwater trout anglers are more likely to intensely focus on fishing for trout than other types of freshwater species. Freshwater flyfishing trout anglers spend on average over two extra days of fishing during the year for trout compared to non-flyfishing trout anglers. In 2011 the average number of days spent fishing for trout by fly anglers was 12.1 days during the year compared to 9.8 days for non-fly-anglers.

Table 3. Conservation Organization Contributions: 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | All Sportspersons |  |  | Freshwater Anglers Who <br> Fished for Trout |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Contributions | Average Expenditures per Sportsperson | Number | Contributions | Average Expenditures per Angler | Number | Contributions | Average Expenditures per Angler |
| Any Conservation Organization | 5,577 | \$1,122,787 | \$201 | 1,377 | \$187,691 | \$136 | 2,706 | \$601,370 | \$222 |
| Freshwater Fishing Conservation Organization (excluding Great Lakes only) | 1,225 | \$129,091 | \$105 | 347 | \$21,211 | \$61 | 848 | \$107,221 | \$126 |

Table 4. Hunting Participation by Anglers: 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | All Hunters |  | Freshwater Anglers Who Fished for Trout |  | Freshwater Anglers Who Did Not Fish for Trout |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Hunted | 13,674 | 100\% | 2,445 | 100\% | 5,927 | 100\% |
| Big Game | 11,570 | 85\% | 2,056 | 84\% | 5,156 | 87\% |
| Small Game | 4,506 | 33\% | 997 | 41\% | 2,091 | 35\% |
| Migratory Birds | 2,583 | 19\% | 587 | 24\% | 1,195 | 20\% |
| Other Animals | 2,168 | 16\% | 587 | 24\% | 587 | 10\% |

Note: Percentages do not total to 100 because hunters generally target more than a single species during the year.

Table 5. Count of Fly-Fishing Freshwater Trout Anglers and Days of Fishing by Type of Fish: 2011
(Population 16 years old and older. Numbers in thousands. Excludes Great Lakes fishing.)

| Type of Fish | Number of Anglers |  |  |  | Angling Days |  |  |  | Average Days per Angler |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Freshwater <br> Fly-Fishing <br> Anglers who <br> Fished for Trout |  | Freshwater Non-Fly-Fishing Anglers who Fished for Trout |  | Freshwater <br> Fly-Fishing <br> Anglers who Fished for Trout |  | Freshwater <br> Non-Fly-Fishing <br> Anglers who Fished for Trout |  | Freshwater <br> Fly-Fishing <br> Anglers who Fished for Trout | Freshwater Non-Fly-Fishing Anglers who Fished for Trout |
|  | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Number |
| Trout | 2,401 | 100\% | 4,756 | 100\% | 29,171 | 66\% | 46,577 | 60\% | 12.1 | 9.8 |
| Black bass (largemouth, smallmouth, etc.) | 517 | 22\% | 1,400 | 29\% | 9,517 | 21\% | 22,900 | 30\% | 18.4 | 16.4 |
| Panfish | 287 | 12\% | 680 | 14\% | 3,682 | 8\% | 12,403 | 16\% | 12.8 | 18.2 |
| Catfish and bullheads | 185 | 8\% | 784 | 16\% | 5,437 | 12\% | 12,696 | 16\% | 29.4 | 16.2 |
| Crappie | 123 | 5\% | 551 | 12\% | 2,536 | 6\% | 10,451 | 14\% | 20.6 | 19.0 |
| White bass, striped bass, and striped bass hybrids | 162 | 7\% | 714 | 15\% | 1,865 | 4\% | 11,042 | 14\% | 11.5 | 15.5 |
| Anything | 64 | 3\% | 201 | 4\% | 481 | 1\% | 2,431 | 3\% | 7.5 | 12.1 |
| Walleye | 135 | 6\% | 311 | 7\% | 3,429 | 8\% | 4,742 | 6\% | 25.4 | 15.2 |
| Northern pike, pickerel, muskie, muskie hybrids | 79 | 3\% | 238 | 5\% | 882 | 2\% | 5,954 | 8\% | 11.2 | 25.0 |
| Another type of freshwater fish | 62 | $3 \%$ | 274 | 6\% | 287 | 1\% | 2,221 | $3 \%$ | 4.6 | 8.1 |
| Salmon | 182 | 8\% | 326 | 7\% | 2,480 | 6\% | 3,998 | 5\% | 13.6 | 12.3 |
| Steelhead | 103 | 4\% | 200 | 4\% | 853 | 2\% | 3,843 | 5\% | 8.3 | 19.2 |
| Sauger | 2 | 0\% | 76 | 2\% | 6 | 0\% | 1,834 | 2\% | 3.0 | 24.1 |
| Sauger | 76 | 2\% | 2 | 0\% | 1,834 | $2 \%$ | 6 | 0\% | 24.1 | 3.0 |

Note: Percentages do not necessarily add to 100 because an angler could target more than a single species during a day.


## Residency of Anglers

U.S. Census Division

Freshwater and trout anglers are located throughout the United States. Nationally, over 26 percent of all freshwater anglers fished for trout in 2011. Regionally, the percent of freshwater anglers seeking trout varied widely depending on where the angler lived. Table 3 presents the distribution of all freshwater trout anglers based on U.S. Census Bureau Divisions and compares these distributions to the general U.S. population as well as the distribution of freshwater anglers who did not fish for trout.

The U.S. Mountain Division has both the greatest number of trout anglers as well as the highest percentage of trout anglers. In 2011 in this division over 1.8 million resident anglers fished for trout, constituting 26 percent of the national total. In contrast, this region
accounts for only seven percent of the national population. Residents from the Pacific Division had the next highest number ( 1.5 million) and percentage (21 percent) of trout anglers. These two regions encompass almost 50 percent of the landmass in the continental U.S. and contain some of the wildest trout streams, many on public lands. Not surprisingly, the majority of freshwater anglers who did not fish for trout came from the central and southern areas of the United States. While these areas all contain trout streams they also provide an abundance of other types of freshwater species habitat, which are likely to be more readily accessible to freshwater anglers. Freshwater anglers from New England, the Mid-Atlantic, Mountain, and Pacific Divisions all had a greater percentage of freshwater trout anglers than their relative overall population.


Table 6. Residency of Freshwater and Trout Anglers by Census Division: 2011
(Population 16 years and older. Numbers in thousands. Excludes Great Lakes fishing.)

|  | U.S. Population |  | Freshwater Anglers Who Fished for Trout |  | Freshwater Anglers Who Did Not Fish for Trout |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| U.S. Total | 239,313 | 100\% | 7,157 | 100\% | 19,903 | 100\% |
| Census Geographic Division |  |  |  |  |  |  |
| New England | 11,593 | 5\% | 475 | 7\% | 521 | 3\% |
| Middle Atlantic | 32,392 | 14\% | 1,175 | 16\% | 1,168 | 6\% |
| East North Central | 36,199 | 15\% | 387 | 5\% | 4,484 | 23\% |
| West North Central | 15,860 | 7\% | 496 | 7\% | 2,922 | 15\% |
| South Atlantic | 46,417 | 19\% | 555 | 8\% | 3,686 | 19\% |
| East South Central | 14,206 | 6\% | 186 | 3\% | 2,088 | 10\% |
| West South Central | 27,195 | 11\% | 486 | 7\% | 3,274 | 16\% |
| Mountain | 17,013 | 7\% | 1,886 | 26\% | 608 | 3\% |
| Pacific | 38,438 | 16\% | 1,512 | 21\% | 1,151 | 6\% |

Table 7 compares the number of trout anglers to all freshwater anglers in 2011. Nationally, 26 percent of all freshwater anglers fished for trout. Regionally, the percentage of freshwater trout anglers varied from a low of eight percent to a high of 76 percent. Freshwater anglers in the East North Central states and East South Central states were least likely to fish for trout, while freshwater anglers in the Mountain states were most likely to have fished for trout. Figure 6 shows how the U.S. Census defines their Divisions and also shows each Division's 2011 freshwater trout fishing participation percentage.

Table 7. Trout Anglers as a Percent of Freshwater Anglers by Census Division: 2011
(Population 16 years old and older. Numbers in thousands. Excludes Great Lakes fishing.)

|  | 2011 |  |  |
| :--- | ---: | ---: | ---: |
|  | Freshwater <br> Anglers | Trout <br> Anglers | Percent |
| U.S. Total | $\mathbf{2 7 , 0 6 0}$ | $\mathbf{7 , 1 5 7}$ | $\mathbf{2 6 \%}$ |
| Census Geographic Division | 996 | 475 | $48 \%$ |
| New England | 2,343 | 1,175 | $50 \%$ |
| Middle Atlantic | 4,871 | 387 | $8 \%$ |
| East North Central | 3,418 | 496 | $15 \%$ |
| West North Central | 4,241 | 555 | $13 \%$ |
| South Atlantic | 2,274 | 186 | $8 \%$ |
| East South Central | 3,760 | 486 | $13 \%$ |
| West South Central | 2,494 | 1,886 | $76 \%$ |
| Mountain | 2,663 | 1,512 | $57 \%$ |
| Pacific |  |  |  |

Figure 6. Percent of Freshwater Anglers Who Fished for Trout by Division: 2011
(Population 16 years of age and older. Excludes Great Lakes fishing.)


## Urban and Rural Residency

Nationally, in 2011, over 75 percent of individuals live in an urban area. The Census Bureau identifies an urban area as groups or blocks that have at least 1,000 people per square mile and surrounding blocks that have at least 500 people per square mile. The 2010 Census identified 486 urbanized areas in the United States. ${ }^{1}$ The Survey found

1 "Qualifying Urban Areas for the 2010 Census," 77 Federal Register 59 (March 27, 2012), pp. 18651-18668. http://www.gpo.gov/ fdsys/pkg/FR-2012-03-27/html/2012-6903.htm.
that 65 percent of all freshwater anglers who fished for trout resided in an urban area. In contrast, only 55 percent of freshwater anglers who did not fish for trout resided in an urban area. While a majority of freshwater anglers who both did and did not fish for trout resided in an urban area, the percentages are less than the overall percentage of Americans who live in an urban area. In contrast, rural residents are far more likely to fish for freshwater species. Table 8 shows the breakout for freshwater and trout anglers by residency. Figure 7 shows the percentage breakdown.

Table 8. Urban and Rural Distribution of U.S. Population, Freshwater Anglers, and Trout Anglers: 2011
(Population 16 years old and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | U.S. Population |  | Freshwater Anglers Who Fished for Trout |  | Freshwater Anglers Who Did Not Fish for Trout |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| U.S. Total | 239,313 | 100\% | 7,138 | 100\% | 19,922 | 100\% |
| Urban | 180,723 | 76\% | 4,654 | 65\% | 11,002 | 55\% |
| Rural | 58,589 | 24\% | 2,484 | 35\% | 8,920 | 45\% |

Figure 7. Residency of Anglers
(Population 16 years and older. Excludes Great Lakes fishing.)


## Geographic Location of Angling Activities

Table 9 depicts the number of freshwater trout anglers and non-trout anglers by state where fishing occurred. Only those States having a statistically sufficient sample size for trout fishing are shown. Additionally, the table shows the percentage of anglers compared to the national total.

In 2011, the State of California drew the greatest number of trout anglers (798 thousand) of any state. Over eleven percent of all freshwater trout anglers fished in this State. The States of Colorado and New York attracted the second and third highest number of trout anglers ( 678 thousand and 647 thousand, respectively). Collectively, these three states attracted 30 percent of the country's total number of trout anglers. One-half of all trout anglers fished in the States of California, Colorado, New York, Pennsylvania, Utah, Washington, and Oregon.

The final column of Table 9 depicts the number of freshwater trout anglers compared to the number of freshwater non-trout anglers as a percentage for each State where trout fishing occurred. This percentage illustrates the relative importance of trout fishing to nontrout fishing for freshwater anglers. Many States had a greater number of freshwater trout anglers than non-trout anglers, where the percentage is greater than 100 . Wyoming had the biggest difference. There were 281 thousand freshwater trout anglers in Wyoming compared to only 22 thousand non-trout freshwater anglers. Thus, freshwater anglers in Wyoming were more than ten times more likely to fish for trout than not. Anglers in Montana were also ten times more likely to have fished for trout. Other States with a high number of freshwater trout anglers compared to non-trout freshwater anglers include Colorado and Utah. At the other end of the scale, anglers in Michigan, Tennessee, and Wisconsin were least likely to fish for trout compared to other freshwater species.

Table 9. Number of Freshwater Trout Anglers and Other Freshwater Anglers by State Where Trout Fishing Occurred
(Population 16 years and older. Numbers in thousands. Excludes Great Lakes fishing.)

| State | Freshwater Anglers Who Fished for Trout |  | Freshwater Anglers Who Did Not Fish for Trout |  | Freshwater Trout Anglers as a Percent of Non-Trout Freshwater Anglers |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Percent |
| U.S. Total | 7,157 | 100\% | 19,903 | 100\% | 36\% |
| Alaska | 136 | 1.9\% | 166 | 0.8\% | 82\% |
| Arizona | 297 | 4.1\% | 340 | 1.7\% | 87\% |
| Arkansas | *106 | 1.5\% | 449 | 2.3\% | 24\% |
| California | 798 | 11.1\% | 554 | 2.8\% | 144\% |
| Colorado | 678 | 9.5\% | 89 | 0.4\% | 762\% |
| Connecticut | 109 | 1.5\% | 134 | 0.7\% | 81\% |
| Idaho | 307 | 4.3\% | 140 | 0.7\% | 219\% |
| Maine | 157 | 2.2\% | 126 | 0.6\% | 125\% |
| Maryland | *49 | 0.7\% | 178 | 0.9\% | 28\% |
| Massachusetts | 101 | 1.4\% | 193 | 1.0\% | 52\% |
| Michigan | *132 | 1.8\% | 1,229 | 6.2\% | 11\% |
| Minnesota | *197 | 2.8\% | 1,216 | 6.1\% | 16\% |
| Missouri | 227 | 3.2\% | 844 | 4.2\% | 27\% |
| Montana | 243 | 3.4\% | 24 | 0.1\% | 1,013\% |
| North Carolina | *170 | 2.4\% | 884 | 4.4\% | 19\% |
| New Hampshire | 92 | 1.3\% | 117 | 0.6\% | 79\% |
| New Jersey | *126 | 1.8\% | 132 | 0.7\% | 95\% |
| New Mexico | 215 | 3.0\% | 63 | 0.3\% | 341\% |
| Nevada | 76 | 1.1\% | 71 | 0.4\% | 107\% |
| New York | 647 | 9.0\% | 565 | 2.8\% | 115\% |
| Oregon | 316 | 4.4\% | 200 | 1.0\% | 158\% |
| Pennsylvania | 412 | 5.8\% | 462 | 2.3\% | 89\% |
| Rhode Island | 18 | 0.3\% | 24 | 0.1\% | 75\% |
| South Dakota | *55 | 0.8\% | 213 | 1.1\% | 26\% |
| Tennessee | *105 | 1.5\% | 721 | 3.6\% | 15\% |
| Utah | 370 | 5.2\% | 44 | 0.2\% | 841\% |
| Virginia | 111 | 1.6\% | 440 | 2.2\% | 25\% |
| Vermont | 69 | 1.0\% | 138 | 0.7\% | 50\% |
| Washington | 352 | 4.9\% | 391 | 2.0\% | 90\% |
| Wisconsin | *87 | 1.2\% | 1,020 | 5.1\% | 9\% |
| West Virginia | 117 | 1.6\% | 188 | 0.9\% | 62\% |
| Wyoming | 281 | 3.9\% | 22 | 0.1\% | 1,277\% |

Note: State totals do not add to National total because one angler can fish in more than a single state.

* denotes that estimate is based on sample size of 10-29.

Table 10 shows the total number of days spent angling for both freshwater trout anglers and non-trout anglers by State. Again, only those states having a statistically sufficient sample size are shown. Collectively, in the U.S. freshwater trout anglers spent over 75.7 million days fishing as compared to over 367 million days of fishing for freshwater anglers who did not fish for trout. Freshwater trout anglers in California accounted for the most trout fishing days of any State ( 9.3 million) followed by Colorado ( 7.3 million days) and New York ( 5.6 million days). As with the number of freshwater trout anglers, these three States also account for 30 percent of total freshwater trout fishing activity.

The last column in Table 10 shows the relative intensity of total days fishing for freshwater trout anglers compared to non-trout anglers for each State. In this instance, Montana leads the group with total freshwater trout anglers fishing days exceeding non-trout fishing days by a factor of twelve. Other States where trout angler fishing days exceeded nontrout fishing days include, in decreasing order of intensity, Colorado (658 percent), Utah (366 percent), Wyoming (357 percent), and New Mexico (213 percent). At the opposite end of the spectrum, anglers in Arkansas (three percent), Wisconsin (three percent), Michigan (five percent), and Minnesota (five percent) had the least number of freshwater angling days likely to be spent trout fishing.

Table 10. Days of Freshwater Trout Anglers and Other Freshwater Anglers by State Where Trout Fishing Occurred
(Population 16 years and older. Numbers in thousands. Excludes Great Lakes fishing.)

| State | Freshwater Anglers <br> Who Fished for Trout |  | Freshwater Anglers Who Did Not Fish for Trout |  | Freshwater Trout Anglers as a Percent of Non-Trout Freshwater Anglers |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Percent |
| U.S. Total | 75,748 | 100\% | 367,475 | 100\% | 21\% |
| Alaska | 999 | 1.3\% | 1,996 | 0.5\% | 50\% |
| Arizona | 1,898 | 2.5\% | 2,927 | 0.8\% | 65\% |
| Arkansas | *492 | 0.6\% | 15,170 | 4.1\% | 3\% |
| California | 9,340 | 12.3\% | 8,042 | 2.2\% | 116\% |
| Colorado | 7,321 | 9.7\% | 1,112 | 0.3\% | 658\% |
| Connecticut | 1,208 | 1.6\% | 2,310 | 0.6\% | 52\% |
| Idaho | 2,301 | 3.0\% | 3,206 | 0.9\% | 72\% |
| Maine | 1,992 | 2.6\% | 1,231 | 0.3\% | 162\% |
| Maryland | *525 | 0.7\% | 2,635 | 0.7\% | 20\% |
| Massachusetts | 1,846 | 2.4\% | 2,653 | 0.7\% | 70\% |
| Michigan | *1,075 | 1.4\% | 19,886 | 5.4\% | 5\% |
| Minnesota | *982 | 1.3\% | 19,786 | 5.4\% | 5\% |
| Missouri | 1,431 | 1.9\% | 13,434 | 3.7\% | 11\% |
| Montana | 2,264 | 3.0\% | 186 | 0.1\% | 1,217\% |
| North Carolina | *3,283 | 4.3\% | 12,481 | 3.4\% | 26\% |
| New Hampshire | 1,041 | 1.4\% | 2,565 | 0.7\% | 41\% |
| New Jersey | *777 | 1.0\% | 1,903 | 0.5\% | 41\% |
| New Mexico | 2,654 | 3.5\% | 1,245 | 0.3\% | 213\% |
| Nevada | 768 | 1.0\% | 632 | 0.2\% | 122\% |
| New York | 5,575 | 7.4\% | 13,625 | 3.7\% | 41\% |
| Oregon | 2,475 | 3.3\% | 2,726 | 0.7\% | 91\% |
| Pennsylvania | 4,527 | 6.0\% | 4,379 | 1.2\% | 103\% |
| Rhode Island | 226 | 0.3\% | 513 | 0.1\% | 44\% |
| South Dakota | *297 | 0.4\% | 3,772 | 1.0\% | 8\% |
| Tennessee | *1,394 | 1.8\% | 15,563 | 4.2\% | 9\% |
| Utah | 4,697 | 6.2\% | 1,282 | 0.3\% | 366\% |
| Virginia | 1,116 | 1.5\% | 6,788 | 1.8\% | 16\% |
| Vermont | 643 | 0.8\% | 1,572 | 0.4\% | 41\% |
| Washington | 2,136 | 2.8\% | 8,804 | 2.4\% | 24\% |
| Wisconsin | *625 | 0.8\% | 19,325 | 5.3\% | 3\% |
| West Virginia | 767 | 1.0\% | 3,754 | 1.0\% | 20\% |
| Wyoming | 2,439 | 3.2\% | 684 | 0.2\% | 357\% |

Note: State totals do not add to national total because one angler can fish in more than a single state.

* denotes that estimate is based on sample size of 10-29.

Table 11 shows the average number of days a freshwater trout and nontrout fisherman fished in each State that attracted trout anglers. These estimates were derived based on the total number of anglers and days spent fishing as shown in the previous tables. North Carolina and Massachusetts led all States in the average number of days a freshwater trout angler fished. North Carolina trout anglers spent over 19 days on average targeting trout, while Massachusetts anglers spent slightly over 18 days. Nationally, freshwater anglers who did not fish for trout spent more days on average fishing than trout anglers.

Comparing the average number days a freshwater trout fisherman fished compared to a freshwater non-trout fisherman for each State gives a sense of the intensity of trout fishing within each State per angler. Freshwater trout anglers in Massachusetts, Maine, Montana, North Carolina, Nevada, and Pennsylvania were all more likely to spend more time out on the water than non-trout anglers.

Table 11. Average Days of Freshwater Trout Anglers and Other Freshwater Anglers by State Where Trout Fishing Occurred
(Population 16 years and older. Numbers in thousands. Excludes Great Lakes fishing.)

| Freshwater Anglers |
| :---: |
| Who Did Not |
| Fish for Trout |


| State |  | Number | Percent |
| :---: | :---: | :---: | :---: |
| U.S. Total | 10.6 | 18.5 | 57\% |
| Alaska | 7.3 | 12.0 | 61\% |
| Arizona | 6.4 | 8.6 | 74\% |
| Arkansas | *4.6 | 33.8 | 14\% |
| California | 11.7 | 14.5 | 81\% |
| Colorado | 10.8 | 12.5 | 86\% |
| Connecticut | 11.1 | 17.2 | 64\% |
| Idaho | 7.5 | 22.9 | 33\% |
| Maine | 12.7 | 9.8 | 130\% |
| Maryland | *10.7 | 14.8 | 72\% |
| Massachusetts | 18.3 | 13.7 | 133\% |
| Michigan | *8.1 | 16.2 | 50\% |
| Minnesota | *5.0 | 16.3 | 31\% |
| Missouri | 6.3 | 15.9 | 40\% |
| Montana | 9.3 | 7.8 | 120\% |
| North Carolina | *19.3 | 14.1 | 137\% |
| New Hampshire | 11.3 | 21.9 | 52\% |
| New Jersey | *6.2 | 14.4 | 43\% |
| New Mexico | 12.3 | 19.8 | 62\% |
| Nevada | 10.1 | 8.9 | 114\% |
| New York | 8.6 | 24.1 | 36\% |
| Oregon | 7.8 | 13.6 | 57\% |
| Pennsylvania | 11.0 | 9.5 | 116\% |
| Rhode Island | 12.6 | 21.4 | 59\% |
| South Dakota | *5.4 | 17.7 | 30\% |
| Tennessee | *13.3 | 21.6 | 62\% |
| Utah | 12.7 | 29.1 | 44\% |
| Virginia | 10.1 | 15.4 | 65\% |
| Vermont | 9.3 | 11.4 | 82\% |
| Washington | 6.1 | 22.5 | 27\% |
| Wisconsin | *7.2 | 18.9 | 38\% |
| West Virginia | 6.6 | 20.0 | 33\% |
| Wyoming | 8.7 | 31.1 | 28\% |

Note: State totals do not add to National total because one angler can fish in more than a single state.

* denotes that estimate is based on sample size of 10-29.


## Demographics

## Gender

The 2011 Survey shows that fishing for freshwater species continues to be a male dominated sport. Nationally the female population is greater than the male population ( 52 percent of the population is female). In contrast, females made up just 24 percent of the total number of freshwater anglers who fished for trout. Females represented a slightly higher proportion of non-trout freshwater anglers compared to trout anglers. Table 12 shows the breakout of male and female freshwater and trout anglers in 2011 and Figure 8 shows the distribution of participants.

Table 12. Gender Distribution of U.S. Population, Freshwater Anglers Who Fished for Trout, and Freshwater Anglers Who Did Not Fish for Trout: 2011
(Population 16 years of age and older. Excludes Great Lakes fishing. Numbers in thousands.)
Freshwater Anglers Who Did Not Fish for Trout

| Gender | U.S. Total |  | Who Fished for Trout |  | Fish for Trout |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Total | 239,313 | 100\% | 7,157 | 100\% | 19,903 | 100\% |
| Male | 114,705 | 48\% | 5,436 | 76\% | 14,597 | 73\% |
| Female | 124,608 | 52\% | 1,721 | 24\% | 5,305 | 27\% |

Figure 8. Gender Distribution
(Population 16 years and older. Excludes Great Lakes fishing.)


## Marriage

Both freshwater trout and non-trout anglers were more likely to be married than an average U.S. citizen. In 2011, 64 percent of trout anglers and 63 percent of non-trout anglers were married compared to a national average of 55 percent. Trout anglers were slightly more likely than an average U.S. resident to be divorced and much less likely to have been never married. Table 13 shows both the number and percentage of married, widowed, divorced, separated, and never married status for trout anglers as well and non-trout anglers and the U.S. population.

Table 13. Marital Status of U.S. Population, Freshwater and Trout Anglers: 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | U.S. Population |  | Freshwater Anglers Who Fished for Trout |  | Freshwater Anglers Who Did Not Fish for Trout |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Number | Percent |
| Married | 131,570 | 55\% | 4,612 | 64\% | 12,521 | 63\% |
| Widowed | 13,046 | 5\% | 269 | 4\% | 334 | 2\% |
| Divorced | 24,418 | 10\% | 884 | 12\% | 2,349 | 12\% |
| Separated | 4,590 | 2\% | 80 | 1\% | 498 | 3\% |
| Never Married | 65,691 | 27\% | 1,312 | 18\% | 4,200 | 21\% |



## Age

Nationally, 11 percent of the U.S. population went freshwater fishing. Three percent of freshwater anglers targeted trout and eight percent did not. Youth and young adults between the ages of 16 and 24 were less likely to participate in freshwater fishing activities regardless of whether they targeted trout or not during the year. The distribution of freshwater trout and non-trout anglers between the ages of 25 and 44 years were proportionally equal to their national
distribution. Americans between the ages of 45 and 64 were statistically more likely to engage in freshwater trout fishing with 42 percent of all freshwater trout anglers being between the ages of 45 and 64 years yet comprising only 35 percent of the national population above 16 years of age. Americans 65 years and older were less likely to fish for freshwater species compared to their national component.

Looking specifically at the breakout of freshwater trout and non-trout anglers
shows 21 percent of freshwater anglers who fished for trout and 22 percent of the freshwater anglers who did not fish for trout were between 45 and 54 years of age. Only two percent of freshwater trout anglers and three percent of freshwater non-trout anglers were youth. Table 14 shows the age distribution for freshwater trout and non-trout anglers along with the general U.S. population. Figure 9 illustrates the relative population percentage for each of the three groups.

Table 14. Age Distribution of U.S. Population, Freshwater Anglers Who Fished for Trout, and Freshwater Anglers Who Did Not Fish for Trout: 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

| Age | U.S. Total |  | Freshwater Anglers who Fished for Trout |  |  | Freshwater Anglers who Did Not Fish for Trout |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Percent of U.S. Population | Number | Percent | Percent of Freshwater Anglers |
| U.S. Total | 239,313 | 100\% | 7,157 | 100\% | 3\% | 19,903 | 100\% | 8\% |
| 16 to 17 years | 7,652 | 3\% | 129 | 2\% | 2\% | 625 | 3\% | 8\% |
| 18 to 24 years | 26,517 | 11\% | 574 | 8\% | 2\% | 1,654 | 8\% | 6\% |
| 25 to 34 years | 41,613 | 17\% | 1,234 | 17\% | 3\% | 3,893 | 20\% | 9\% |
| 35 to 44 years | 40,779 | 17\% | 1,247 | 17\% | 3\% | 3,600 | 18\% | 9\% |
| 45 to 54 years | 46,167 | 19\% | 1,499 | 21\% | 3\% | 4,455 | 22\% | 10\% |
| 55 to 64 years | 38,469 | 16\% | 1,478 | 21\% | 4\% | 3,433 | 17\% | 9\% |
| 65 years and older | 38,117 | 16\% | 996 | 14\% | 3\% | 2,243 | 11\% | 6\% |

Figure 9. Percent of Participants by Age: U.S. Population, Freshwater Trout and Non-Trout Anglers: 2011
(Population 16 years and older. Excludes Great Lakes fishing.)


## Ethnicity and Race

In 2011, Hispanics comprised 14 percent of the total U.S. population but only five percent of the Hispanic population fished for freshwater species compared to a national average of 11 percent. Hispanic trout anglers represented six percent of the total number of trout anglers but only four percent of freshwater non-trout anglers. Put another way, 34 percent of all Hispanic freshwater anglers fished for trout as opposed to only 26 percent
of all non-Hispanic freshwater anglers who fished for trout.

Looking at race, Whites were the only race where the percentage of freshwater trout and non-trout anglers was greater than the corresponding national component. In 2011, 88 percent of freshwater trout anglers were White and 87 percent of freshwater nontrout anglers were White compared to the fact that Whites made up just

76 percent of the national population 16 years and older. African Americans, Asian Americans, and all other races were all less likely to fish for trout or other freshwater species compared to their respective national distribution. Table 15 shows the race and ethnicity distribution for both freshwater trout and non-trout anglers along with the national component estimate for comparison. Figure 10 shows the breakout graphically.

Table 15. Race and Ethnicity of U.S. Population, Freshwater Anglers Who Fished for Trout, and Freshwater Anglers Who Did Not Fish for Trout: 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | U.S. Population |  | Freshwater Anglers Who Fished for Trout |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Percent of U.S. Population | Number | Percent | Percent of U.S. Population |
| U.S. Total | 239,313 | 100\% | 7,157 | 100\% | 3\% | 19,903 | 100\% | 8\% |
| Ethnicity |  |  |  |  |  |  |  |  |
| Hispanic | 32,557 | 14\% | 435 | 6\% | 1\% | 832 | 4\% | 3\% |
| Non-Hispanic | 206,756 | 86\% | 6,722 | 94\% | 3\% | 19,071 | 96\% | 9\% |
| Race |  |  |  |  |  |  |  |  |
| White | 182,872 | 76\% | 6,287 | 88\% | 3\% | 17,275 | 87\% | 9\% |
| African American | 23,402 | 10\% | 311 | 4\% | 1\% | 1,390 | 7\% | 6\% |
| Asian American | 11,647 | 5\% | 103 | 1\% | 1\% | 369 | 2\% | 3\% |
| All others | 21,392 | 9\% | 456 | 6\% | 2\% | 870 | 4\% | 4\% |

Figure 10. Ethnic and Racial Distribution of Freshwater Trout and Non-Trout Anglers and U.S.: 2011
(Population 16 years and older. Excludes Great Lakes fishing.)


## Education

Freshwater anglers who fished for trout generally attained higher levels of education than the average U.S. resident. Table 16 below shows that 15 percent of freshwater trout anglers had at least some graduate school experience compared to 12 percent of the U.S. population. Similarly, 22 percent of freshwater trout anglers completed
college compared to the national average of 18 percent. Compared to freshwater anglers who did not fish for trout, freshwater trout anglers were also more likely to have achieved a higher level of education. Table 16 shows the breakout for freshwater trout and non-trout fishing by education level and Figure 11 shows this graphically. The figure makes clear that people with a high school education
or less are less likely to participate in freshwater or trout fishing. This finding complements the previous finding that participation by younger age groups is also declining.

Table 16. Education of U.S. Population, Freshwater Anglers Who Fished for Trout, and Freshwater Anglers Who Did Not Fish for Trout: 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | U.S. Population |  | Freshwater Anglers Who Fished for Trout |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Percent of U.S. Population | Number | Percent | Percent of U.S. Population |
| U.S. Total | 239,312 | 100\% | 7,157 | 100\% | 3\% | 19,903 | 100\% | 8\% |
| 11 years or less | 31,574 | 13\% | 613 | 9\% | 2\% | 2,427 | 12\% | 8\% |
| 12 years | 81,984 | 34\% | 2,005 | 28\% | 2\% | 6,591 | 33\% | 8\% |
| 1 to 3 years of college | 55,014 | 23\% | 1,892 | 26\% | 3\% | 5,234 | 26\% | 10\% |
| 4 years of college | 42,552 | 18\% | 1,598 | 22\% | 4\% | 3,665 | 18\% | 9\% |
| 5 years or more of college | 28,188 | 12\% | 1,049 | 15\% | 4\% | 1,986 | 10\% | 7\% |

Figure 11. Educational Attainment of Freshwater Trout and Non-Trout Anglers and U.S. Population: 2011
(Population 16 years and older. Excludes Great Lakes fishing.)


## Household Income

Freshwater anglers who fished for trout are more likely to come from higher income earning households than freshwater anglers who did not fish for trout as well as U.S. residents in general. Specifically, for incomes over $\$ 40,000$, freshwater trout anglers comprised a greater percentage of this group than U.S. households in general. In total,

75 percent of trout anglers came from households with income earning greater than $\$ 40,000$ compared to just 60 percent of U.S. households. At the highest income levels, households earning $\$ 100,000$ or more, 28 percent of all trout anglers came from this group compared to just 21 percent of U.S. households and just 19 percent for other freshwater anglers. Table 17 presents the breakout for
freshwater anglers who fished and did not fish for trout along with the general U.S. population by income group. Figure 12 shows the percentage of each group by household income category.

Table 17. Annual Household Income of U.S. Population, Freshwater Anglers Who Fished for Trout, and Freshwater Anglers Who Did Not Fish for Trout: 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | U.S. Population |  | Freshwater Anglers Who Fished for Trout |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | Percent | Number | Percent | Percent of U.S. Population | Number | Percent | Percent of U.S. Population |
| U.S. Total | 239,313 | 100\% | 6,444 | 100\% | 3\% | 20,616 | 100\% | 9\% |
| Less than \$20,000 | 30,550 | 16\% | 647 | 10\% | 2\% | 1,984 | 11\% | 6\% |
| \$20,000 to \$29,999 | 23,154 | 12\% | 383 | 6\% | 2\% | 2,165 | 12\% | 9\% |
| \$30,000 to \$39,999 | 22,945 | 12\% | 582 | 9\% | 3\% | 1,849 | 10\% | 8\% |
| \$40,000 to \$49,999 | 17,091 | 9\% | 651 | 10\% | 4\% | 1,695 | 10\% | 10\% |
| \$50,000 to \$74,999 | 33,850 | 17\% | 1,214 | 19\% | 4\% | 3,707 | 21\% | 11\% |
| \$75,000 to \$99,999 | 25,236 | 13\% | 1,141 | 18\% | 5\% | 2,891 | 16\% | 11\% |
| \$100,000 to \$149,999 | 23,790 | 12\% | 1,086 | 17\% | 5\% | 2,222 | 12\% | 9\% |
| \$150,000 or more | 17,151 | 9\% | 740 | 11\% | 4\% | 1,282 | 7\% | 7\% |

Note: Categories do not add up to total because unreported incomes are not included. Percentages computed based on the total number of households that provided data.

Figure 12. Annual Household Income of Freshwater and Non-Trout Anglers and U.S. Population: 2011
(Population 16 years and older. Excludes Great Lakes fishing.)


## Demographic Trends 1991-2011

This section looks back across the previous five surveys to assess trends in the demographics of trout anglers over the past twenty years. Specifically, this section will look at trends in the residency of trout anglers, race and ethnicity, age, education and income levels. Through a better understanding of trout angler characteristics and participation and how these changes compare to overall national trends, improved programs could be developed to both recruit new groups into trout fishing and to conduct outreach with existing anglers. This could prove very important as we head into an uncertain future regarding the health and variety of cold water habitats along with declining public monies to be spent on habitat management and restoration. Cold water habitats are under threat from a variety of sources both local and national in scope and the health and distribution of trout, particularly native trout, will prove to be an important indicator of the healthiness of these habitats. While trout anglers may be most connected to the resource through active recreation their numbers are relatively small compared to the rest of the angling community and nation as a whole. Trout anglers however can be a very passionate user group that has and can effectively unite under organized conservation groups such as Trout Unlimited or the Federation of Fly Fishermen to actively and vocally advocate for conservation actions benefitting trout and other coldwater species. The recruitment and retention of such anglers will play a strong role for the support of future conservation programs.


## Census Geographic Division

The Surveys' have shown that there is a long-term declining trend in the number of freshwater trout anglers. Between the years 1991 and 2011 the total number of trout anglers declined by over 21 percent despite a national population increase of 26 percent during the same period for persons 16 years and older. In 1991 there were 9.1 million trout anglers compared to 7.2 million
trout anglers in 2011. Looking at the changes between Survey periods, the number of trout anglers declined by one percent between the years 1991 and 1996, 13 percent between the years 1996 and 2001, and 14 percent between the years 2001 and 2006. The latest survey however showed a reversal of this trend. The number of trout anglers increased by six percent between 2006 and 2011.

Table 18 shows the reported number of freshwater trout anglers by Census Division for each Survey year, along with each Division's corresponding general population. Three Census Divisions actually experienced an increase in the total number of trout anglers in contrast to the national trend. The number of anglers in the West North Central, West South Central, and Mountain Census Divisions all experienced a increase in

Table 18. Residency of Freshwater Anglers who Fished for Trout by Census Division Residency: 1991-2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

their estimated number of trout anglers between the years 1991 and 2011.
However, only the Mountain Division experienced a generally increasing trend line over this period as the increase for the other two Divisions was heavily influenced by their 2011 estimates.

The Pacific Division led all other Census Divisions in the total number of freshwater trout anglers in every National Survey between the years 1991 and 2011. However, as a percentage of their associated total population, the Pacific Division experienced the greatest relative decline of trout anglers out of all Divisions. In 1991 there were over 2.6 million trout anglers in the Pacific Division, which represented nine percent of the population. By 2011 the total number of trout anglers declined to 1.5 million while the general population
increased to 38.4 million. The percentage of the Pacific Division's general population that fished for trout declined by over 50 percent between the years 1991 and 2011. Other Divisions with near similar relative declines include New England and the South Atlantic.

The Mountain Division had the greatest number of trout anglers along with the highest percentage of resident anglers of any other Census Division throughout the period. In 1991 there were nearly 1.6 million trout anglers out of a general population of ten million ( 16 percent of the population). In 2011 the number of trout anglers had increased to 1.9 million as the general population increased to 17.0 million. Nonetheless, given the large increase in the general population, the percentage of trout anglers declined to 11 percent.

Table 19 presents the number of resident freshwater trout anglers for the 1991, 1996, 2001, 2006, and 2011 National Surveys. The table also compares how the total number of trout anglers changed between 1991 and 2011 and compares this change to the overall change in population for the division. Table 19 shows for each Census Division the relative percent of trout anglers to the national total and also shows the change in relative percent between the years 1991 and 2011. Figure 13 shows how the number of freshwater trout anglers has changed over time and Figure 14 shows the percentage change between each survey period for the number of freshwater trout anglers by Census Division.

Table 19. Relative Distribution of Freshwater Trout Anglers by Census Division Residency: 1996-2011
(Population 16 years and older. Excludes Great Lakes.)

| Census Geographic Division | 1991 | 1996 | 2001 | 2006 | 2011 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| U.S. total | 100\% | 100\% | 100\% | 100\% | 100\% |
| New England | 9\% | 8\% | 7\% | 8\% | 7\% |
| Middle Atlantic | 18\% | 14\% | 13\% | 15\% | 16\% |
| East North Central | 6\% | 6\% | 7\% | 6\% | 5\% |
| West North Central | 5\% | 5\% | 5\% | 5\% | 7\% |
| South Atlantic | 8\% | 11\% | 9\% | 12\% | 8\% |
| East South Central | 2\% | 2\% | 3\% | 2\% | 3\% |
| West South Central | 5\% | 5\% | 6\% | 5\% | 7\% |
| Mountain | 18\% | 21\% | 24\% | 23\% | 26\% |
| Pacific | 29\% | 29\% | 26\% | 23\% | 21\% |

Figure 13. Residency of Trout Anglers by Census Division
(Population 16 years and older. Excludes Great Lakes fishing.)


Figure 14. Residency of Freshwater Trout Anglers by Census Division
(Population 16 years and older. Excludes Great Lakes fishing.)


## Urban/Rural Residency

The population of the United States has become increasingly more urban over the years. Since 1991 the urban population for those 16 years and older has increased by 30 percent compared to an overall population growth of 26 percent. Rural populations also grew, albeit at half the rate of the overall U.S. growth.

In contrast to the increasing urban and rural national populations the absolute number for both urban and rural trout anglers declined between the years 1991 and 2011. In 1991 there were 5.9 million urban trout anglers and 3.1 million rural trout anglers who collectively represented nearly five percent of the national population. By 2011 the number of urban trout anglers declined to 4.7
million and rural trout anglers declined to 2.5 million. The decline for both urban and rural anglers was 22 percent over the previous 20 years.

There were, however, differences in the relative declines between urban and rural trout anglers compared to their associated populations. The Survey found that urban trout anglers went from representing four percent of the urban population in 1991 down to three percent of the urban population in 2011 reflecting a decline of 40 percent. In comparison, rural trout anglers went from representing six percent of the rural population down to four percent, a relative decline of 30 percent. While the number of rural anglers is less than that for urban anglers, rural trout anglers still
constitute a higher percentage of their group compared to urban trout anglers.

Table 20 shows the urban and rural breakout for trout anglers for the Survey years 1991 through 2011. The table shows both the number of trout anglers as well as how trout anglers compare to the overall U.S. population in each year. Figure 15 shows the relative change in numbers for both urban and rural trout anglers between each Survey period. Of note is the fact that the most recent Survey found that the number of anglers fishing for trout increased for both urban and rural trout anglers since the 2006 Survey. This increase reverses a steady decline in both urban and rural anglers in all previous years.

Table 20. Population Density of Trout Anglers and U.S. Population: 1991-2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | 1991 | 1996 | 2001 | 2006 | 2011 | \% Change 1991-2011 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| U.S. Population |  |  |  |  |  |  |
| Urban | 138,191 | 144,760 | 157,943 | 176,740 | 180,723 | 31\% |
| Rural | 51,773 | 56,712 | 54,355 | 52,504 | 58,589 | 13\% |
| Trout Anglers |  |  |  |  |  |  |
| Urban | 5,944 | 5,587 | 5,282 | 4,404 | 4,654 | -22\% |
| Rural | 3,163 | 3,386 | 2,537 | 2,088 | 2,484 | -21\% |
| Trout Anglers as a Percent of U.S. Population |  |  |  |  |  |  |
| Urban | 4\% | 4\% | 3\% | 2\% | 3\% | -40\% |
| Rural | 6\% | 6\% | 5\% | 4\% | 4\% | -31\% |

Figure 15. Trout Angler Population Density
(Population 16 years and older. Excludes Great Lakes fishing.)


## Gender

While the number of females 16 years and older has consistently outnumbered the number of males in the U.S. over the years, the number of male trout anglers has significantly outnumbered female trout anglers. The U.S. male population grew by nearly 27 percent since 1991, while the number of male freshwater trout anglers declined by 22 percent. Similarly, the number of female trout anglers declined by 19 percent since 1991, while the total number of females
in the U.S. grew by 25 percent. In 1991 nearly eight percent of U.S. males fished for freshwater trout but by 2011 the percentage declined to five percent. In 1991 two percent of U.S. females fished for freshwater trout but by 2011 the percentage declined to one percent.

Table 21 shows the gender breakout for trout anglers for 1991 through 2011. The table shows both the number of trout anglers as well as how trout anglers compare to the overall U.S.
population in each year. Figure 16 shows the relative change in numbers for both male and female trout anglers between each Survey period. Of note is the big increase in the participation rate of female trout anglers between the last two survey periods. The number of female trout anglers increased over 20 percent between the years 2006 and 2011 compared to only a two percent increase in the number of male trout anglers.

Table 21. Gender of Trout Anglers and U.S. Population: 1991 through 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | 1991 | 1996 | 2001 | 2006 | 2011 | \% Change <br> 1991-2011 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| U.S. Population |  |  |  |  |  |  |
| Male | 90,369 | 96,660 | 101,916 | 110,273 | 114,705 | 27\% |
| Female | 99,595 | 104,812 | 110,381 | 118,972 | 124,608 | 25\% |
| Trout Anglers |  |  |  |  |  |  |
| Male | 6,982 | 7,045 | 6,110 | 5,330 | 5,436 | -22\% |
| Female | 2,125 | 1,929 | 1,709 | 1,420 | 1,721 | -19\% |
| Trout Anglers as a Percent of U.S. Population |  |  |  |  |  |  |
| Male | 8\% | 7\% | 6\% | 5\% | 5\% | -39\% |
| Female | 2\% | 2\% | 2\% | 1\% | 1\% | -35\% |

Figure 16. Gender of Trout Anglers
(Population 16 years and older. Excludes Great Lakes fishing.)


## Marital Status

Since 1996 the Surveys have asked respondents about their marital status. Trout anglers are predominantly more likely to be married as opposed to divorced, widowed, separated, or never married. However, the trend over time is that the number of married trout anglers
has been declining compared to an overall increase for the U.S. population. The number of separated and never married trout anglers is also declining over time while the number of widowed and divorced anglers is increasing. Table 22 shows the breakout for the marital status of trout anglers as well as the
overall U.S. population for comparison. For the most part, regardless of marital status, the number of trout anglers compared to the U.S. population has been declining over time. Figure 17 shows the percentage change between Survey years for the marital status of trout anglers.

Table 22. Marital Status of Trout Anglers and U.S. Population: 1996 through 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | 1996 | 2001 | 2006 | 2011 | \% Change <br> 1996-2011 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| U.S. Population |  |  |  |  |  |
| Married | 120,770 | 125,600 | 133,370 | 131,570 | 9\% |
| Widowed | 14,378 | 14,273 | 14,350 | 13,046 | -9\% |
| Divorced | 16,512 | 16,801 | 19,146 | 24,418 | 48\% |
| Separated | 3,323 | 3,294 | 3,839 | 4,590 | 38\% |
| Never Married | 46,492 | 52,328 | 58,541 | 65,691 | 41\% |
| Trout Anglers |  |  |  |  |  |
| Married | 5,922 | 5,412 | 4,658 | 4,612 | -22\% |
| Widowed | 236 | 160 | 164 | 269 | 14\% |
| Divorced | 783 | 569 | 619 | 884 | 13\% |
| Separated | 128 | 61 | 100 | 80 | -38\% |
| Never Married | 1,904 | 1,616 | 1,209 | 1,312 | -31\% |
| Trout Anglers as Percent of U.S. Population |  |  |  |  |  |
| Married | 5\% | 4\% | 3\% | 4\% | -29\% |
| Widowed | 2\% | 1\% | 1\% | 2\% | 26\% |
| Divorced | 5\% | 3\% | 3\% | 4\% | -24\% |
| Separated | 4\% | 2\% | 3\% | 2\% | -55\% |
| Never Married | 4\% | 3\% | 2\% | 2\% | -51\% |

Figure 17. Marital Status of Trout Anglers
(Population 16 years and older. Excludes Great Lakes fishing.)


## Race and Ethnicity

The U.S. continues to become increasingly diversified over the years. While the national population grew by 26 percent between the years 1991 and 2011 the growth of Whites, which constitutes the largest racial group in the country, was less than one-half the national rate. Meanwhile, the African American population growth was similar to the national population growth rate, while the growth rate for other races (e.g., Native American, Asian American, Eskimo, etc.) grew by an astounding 260 percent. Looking at ethnicity, the Hispanic population also grew at an accelerated rate during this period. Between 1991 and 2011 the Hispanic population in the U.S. grew nearly 150 percent.

White freshwater trout anglers constituted the vast majority of all freshwater trout anglers over the past twenty years. However, between the years 1991 and 2011 the number of White freshwater trout anglers declined by

27 percent from 8.6 million to 6.3 million. In 1991 White trout anglers constituted five percent of the national population but by 2011 they represented three percent of the population, which reflects a relative reduction of 35 percent.

The number of African American trout anglers has also been declining between the years 1991 and 2006. However the participation rate for African American anglers nearly tripled between the years 2006 and 2011, resulting in a modest increase in their relative makeup of the total number of trout anglers.

Table 23 shows the racial and ethnic breakout for trout anglers for the Survey years 1991 through 2011. The table shows both the number of trout anglers as well as how trout anglers compare to the overall U.S. population in each year. Between the 1991 Survey and the 2011 Survey, the number of White trout anglers decreased from 8.6 million
to 6.3 million, the number of African American trout anglers increased from 202 thousand to 311 thousand, and the number of all other races of trout anglers increased from 325 thousand to 560 thousand. The number of Hispanic trout anglers declined slightly during this period from 438 thousand to 435 thousand.

Figure 18 shows the percentage change in trout angler numbers between Survey periods by race and ethnicity. While the total number of White trout anglers has decreased in every period, the relative decrease during the most recent period (2006-2011) was the smallest over the past twenty years. This period (20062011) also showed a significant increase in the relative number of African American and Other trout anglers. This increase reflects the relatively small number of trout anglers in these two groups to begin with so it does not take as much of an absolute increase in participation to show a large percentage change.

Table 23. Race and Ethnicity of Trout Anglers and U.S. Population: 1991 through 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)


Figure 18. Race and Ethnicity of Trout Anglers
(Population 16 years and older. Excludes Great Lakes fishing.)


## Age

While the U.S. population (16 years and older) has increased by 26 percent between 1991 and 2011 there are some notable differences across age groups. In general, older age populations have been increasing at a faster rate than younger age groups. The number of adults between the ages of 55 to 64 years increased by 82 percent between 1991 and 2011, while the number of adults between the ages of 45 and 54 years increased by 71 percent. On the other end of the spectrum, there was a decrease in the number of adults between the ages of 25 and 34 years ( -3.1 percent) and a modest increase of only 6.4 percent for adults between the ages of 35 to 44 years.

The ages of trout anglers over time somewhat mirrors the general U.S. trend. Trout anglers between the ages
of 55 to 64 years grew nearly 87 percent over the last 20 years. In 1991 there were 791 thousand freshwater trout anglers between the ages of 55 to 64 years and by 2011 this age group increased to 1.48 million.

Looking in greater detail at the trend in the number of freshwater trout anglers by age group shows the lack of recruitment for younger anglers. There was a 55 percent decline in the number of anglers between the ages of 16 to 24 years and a 52 percent decline in the number of anglers between the ages of 25 to 34 years. The number of trout anglers between the ages of 35 to 44 years also declined by about 45 percent.

Looking at the number of trout anglers as a percentage of the national population shows that for all but the oldest age
group, trout angling participation is not keeping up with population increases. All age groups below 54 years experienced relative declines in participation rates compared to their corresponding national populations. In contrast, only participation by freshwater trout anglers 55 years and older increased at a greater rate than the general population.

Table 24 shows the age distribution for trout anglers for the Survey years 1991 through 2011. The table shows both the number of trout anglers as well as how trout anglers compare to the overall U.S. population in each year. Figure 19 shows the change in numbers for trout anglers by age group. Figure 20 shows the percentage change in trout angler numbers.

Table 24. Age of Trout Anglers and U.S. Population: 1991 through 2011
(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  | 1991 | 1996 | 2001 | 2006 | 2011 | \% Change 1991-2011 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| U.S. Population |  |  |  |  |  |  |
| 16 to 24 years | 29,553 | 27,503 | 29,943 | 31,564 | 34,169 | 16\% |
| 25 to 34 years | 42,931 | 34,973 | 35,333 | 37,468 | 41,613 | -3\% |
| 35 to 44 years | 38,341 | 44,376 | 44,057 | 45,112 | 40,779 | 6\% |
| 45 to 54 years | 27,021 | 35,867 | 40,541 | 44,209 | 46,167 | 71\% |
| 55 to 64 years | 21,085 | 23,311 | 25,601 | 32,867 | 38,469 | 82\% |
| 65 years and older | 31,032 | 35,442 | 36,823 | 38,024 | 38,117 | 23\% |
| Trout Anglers |  |  |  |  |  |  |
| 16 to 24 years | 1,592 | 1,193 | 1,013 | 692 | 703 | -56\% |
| 25 to 34 years | 2,575 | 1,750 | 1,540 | 1,068 | 1,234 | -52\% |
| 35 to 44 years | 2,260 | 2,549 | 2,261 | 1,666 | 1,247 | -45\% |
| 45 to 54 years | 1,211 | 1,815 | 1,564 | 1,605 | 1,499 | 24\% |
| 55 to 64 years | 791 | 913 | 798 | 1,077 | 1,478 | 87\% |
| 65 years and older | 678 | 754 | 643 | 643 | 996 | 47\% |
| Trout Anglers as Percent of U.S. Population |  |  |  |  |  |  |
| 16 to 24 years | 5\% | 4\% | 3\% | 2\% | 2\% | -62\% |
| 25 to 34 years | 6\% | 5\% | 4\% | 3\% | 3\% | -51\% |
| 35 to 44 years | 6\% | 6\% | 5\% | 4\% | 3\% | -48\% |
| 45 to 54 years | 4\% | 5\% | 4\% | 4\% | 3\% | -28\% |
| 55 to 64 years | 4\% | 4\% | 3\% | 3\% | 4\% | 2\% |
| 65 years and older | 2\% | 2\% | 2\% | 2\% | 3\% | 20\% |

Figure 19. Trout Anglers by Age
(Population 16 years and older. Excludes Great Lakes fishing.)


Figure 20. Change in Trout Anglers by Age: 1991-2011
(Population 16 years and older. Excludes Great Lakes fishing.)


## Education

It is evident that since 1991 as the U.S. population grew so did educational attainment. The number of Americans with four years of college grew by 85 percent and those with additional education grew by 65 percent. People still in college or with some college education grew by 50 percent. All of these growth rates exceeded the general population growth rate of 26 percent.

Interestingly, the number of trout anglers with less than four years of college shrunk during the period 1991 through 2011. This is probably a reflection of the low recruitment rate for new or younger trout anglers. In contrast, the number of trout anglers with four or more years of college experienced increases in their numbers. Trout anglers across all education levels decreased as a percentage of the national population during the period 1991 through 2011.

Table 25 shows the educational distribution for trout anglers for the Survey years 1991 through 2011. The table shows both the number of trout anglers as well as how trout anglers compare to the overall U.S. population in each year. Figure 22 shows the percentage change in trout angler numbers.

## Table 25. Education Level of Trout Anglers and U.S. Population

(Population 16 years and older. Excludes Great Lakes fishing. Numbers in thousands.)

|  |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1991 |  |  |  |  |  |

Figure 21. Education Level of Trout Anglers


Figure 22. Trout Anglers by Educational Attainment
(Population 16 years and older. Excludes Great Lakes fishing.)

| Percent Change |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| $30.0 \%$ |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
| $-10.0 \%$ |  |  |  |  |  |
| $-20.0 \%$ |  |  |  |  |  |
|  |  |  |  |  |  |
|  | 11 years or less | 12 years | 1-3 years college | 4 years college | 5 or more years college |
| - 1991-1996 | -17\% | -12\% | -2\% | 10\% | 40\% |
| - 1996-2001 | -21\% | -19\% | 2\% | -10\% | -20\% |
| - 2001-2006 | -10\% | -10\% | -26\% | -1\% | -15\% |
| - 2006-2011 | -13\% | -10\% | 17\% | 21\% | 21\% |

## Expenditures

Trout anglers reported spending nearly $\$ 3.6$ billion in 2011 on fishing equipment and trip-related expenses. Over 80 percent of this total was on trip-related expenses composed primarily of food and lodging and transportation expenses. Fishing equipment expenditures in 2011 were estimated to be $\$ 625$ million, which represented 17 percent of trout anglers' total expenditures. In comparison with non-trout anglers, trout anglers spent less per person, on average, in every category of expenditures except on public transportation, where they spent nearly four times more than non-trout anglers. Public transportation expenditures include airfare and rental cars, which may indicate that trout anglers are willing to travel further to pursue their
sport. Table 26 shows the breakdown for both freshwater anglers who did and did not fish for trout along with the average expenditure per participant.

The $\$ 3.6$ billion spent by 7.2 million trout anglers in 2011 had an overall estimated economic impact of $\$ 8.6$ billion in 2011.
The national economic impact represents all of the subsequent purchases made by the businesses and individuals with the dollars they received from the initial purchases made by trout anglers. The total economic impact associated with trout angler expenditures is estimated to support over 60,800 jobs and over $\$ 2.6$ billion in salaries, wages, and business earnings. Associated federal taxes are estimated to be over $\$ 610$ million and

State and local tax revenues of over $\$ 500$ million. Table 27 summarizes the estimated economic impact associated with trout angler expenditures in 2011. ${ }^{2}$
${ }^{2}$ The estimation of economic impacts uses the freshwater economic impact multipliers as reported in the American Sportfishing Association report "Sportfishing in America." Southwick Associates, January 2013. http://asafishing.org/uploads/2011 ASASportfishing_in_America_Report_January_2013.pdf. This report estimated the total economic impact for freshwater fishing expenditures as reported in the USFWS National Survey. Using these multipliers to approximate the total economic impact for freshwater trout angling is believed to be appropriate given that trout angling is a subset of freshwater angling.

Table 26. Measures of Economic Importance. Trip-related and Fishing Expenditures by Freshwater and Trout Anglers: 2011.
(Population 16 years of age or older. Excludes Great Lakes fishing.)

| Expenditure Item | Freshwater Anglers Who Did Not Fish for Trout |  |  | Freshwater Anglers Who Fished for Trout |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total Expenditures (\$ thousand) | Percent of Total | Expenditures per Angler | Total Expenditures (\$ thousand) | Percent of Total | Expenditures per Angler |
| Total, all items | \$13,828,916 | 100\% | \$691 | \$3,592,109 | 100\% | \$502 |
| Total trip-related | \$10,406,581 | 76\% | \$523 | \$2,966,808 | 83\% | \$415 |
| Food and Lodging | \$3,884,356 | 28\% | \$195 | \$1,076,258 | 30\% | \$150 |
| Food | \$2,852,834 | 21\% | \$143 | \$730,498 | 20\% | \$102 |
| Lodging | \$1,031,523 | 8\% | \$52 | \$345,760 | 10\% | \$48 |
| Transportation | \$3,356,269 | 24\% | \$169 | \$1,106,250 | 31\% | \$155 |
| Public | \$196,293 | 1\% | \$10 | \$269,797 | 8\% | \$38 |
| Private | \$3,159,976 | 23\% | \$159 | \$836,453 | 23\% | \$117 |
| Other Trip Costs | \$3,165,956 | 23\% | \$159 | \$784,300 | 22\% | \$110 |
| Fishing equipment | \$3,422,335 | 24\% | \$168 | \$625,301 | 17\% | \$87 |

Note: Fishing equipment includes such items as rods and reels, lines and leaders, tackle and bait. See Appendix for full definition.

Table 27. Total Economic Impact of Trout Fishing Expenditures: 2011
(Population 16 years of age or older. Excludes Great Lakes fishing.)

| Retail sales (expenditures) |
| :--- |

Note: Trout fishing expenditures include trip-related expenditures and expenditures on fishing equipment. Expenditures do not include items that could be easily used in other recreational activities (e.g., camping equipment, binoculars, and boats).

## Freshwater Trout Angler Expenditures over Time

Since 1991 total expenditures for freshwater anglers who fished for trout has generally risen. In 1991 these anglers spent a total of $\$ 607$ million on fishing equipment and $\$ 2.3$ billion on trip-related expenses compared to the most recent estimate in 2011 of $\$ 625$ million in equipment expenses and nearly $\$ 3.0$ billion in trip-related expenses. (All expenditures were converted to 2011 dollars using the Consumer Price Index.) Trip-related expenditures in 2011 represent the highest amount spent over the previous 20 years as opposed to total equipment expenditures, which peaked in 1996 when freshwater trout anglers spent a total of $\$ 873$ million on equipment.

Interestingly, because the number of trout anglers has been on a general decline since 1991 (Figure 2) average expenditures per angler have fluctuated over time. Trip-related expenditures per angler, which were generally the same over the last two Survey periods (\$420
in 2006 and $\$ 415$ in 2011) jumped by about $\$ 100$ per angler compared to the two earlier Survey periods in 1996 (\$317 per angler) and 2001 ( $\$ 296$ per angler). In contrast to a generally rising triprelated expenditure per angler over time equipment expenditures per angler has not followed the same pattern. In 2006 the average amount spent per angler was $\$ 115$, which was the greatest amount over the 20 year period. This dropped to $\$ 87$ per angler in 2011. In 1996, anglers spent an average of $\$ 97$ on equipment purchases, which was the second highest amount over the last 20 years.

Figure 23 shows the trend in total expenditures for fishing equipment and trip-related equipment per angler as well as the average amount spent per angler for the period 1991 through 2011. In looking at the trend in equipment expenditures it is important to remember that these expenditures provide general support to freshwater conservation activities through the Sport Fish Restoration Program. This program,
which was authorized under the 1950 Dingell-Johnson Sport Fish restoration Act, taxes sport fishing equipment at ten percent of the sale price. The collected monies are then re-apportioned to States to fund freshwater conservation programs and management activities. Freshwater conservation activities therefore are indirectly dependent on the active purchase of sport fishing equipment, which in turn is dependent on angler participation rates. As previously discussed, trout anglers in general are older and better off than the average American or freshwater non-trout angler, which probably has been playing a strong role in keeping equipment expenditures relatively stable. However, the apparent lack of recruitment of younger anglers portends a potential concern for the future funding of freshwater conservation programs once older anglers are no longer able to actively continue to participate in the sport and their equipment purchases correspondingly decline.

Figure 23. U.S. Trout Angler Expenditures. Trip-Related and Fishing Equipment
(2011 dollars)


## Expenditures broken out by Demographics

This section looks more closely at the breakout of 2011 expenditures by demographic composition. Both triprelated and equipment expenditures are considered for both freshwater trout anglers and non-trout anglers.

## Gender

Male trout anglers spent an overall $\$ 2.7$ billion on their activities in 2011 compared to $\$ 843$ million spent by female trout anglers. In 2011, 80 percent of total expenditures by male trout anglers were on trip-related expenses compared to over 90 percent for female trout anglers. Conversely, male trout anglers spent 20 percent of their total purchases on equipment and female trout anglers less than 10 percent.

In looking at the breakdown of total triprelated and equipment expenditures, male trout anglers accounted for 74 percent of all trip-related expenditures and nearly 88 percent of all equipment expenditures. Conversely, female trout anglers accounted for 26 percent of all trip-related expenditures and 12 percent of equipment expenditures. While triprelated expenditures are very similar to the proportion of male trout anglers ( 76 percent) and female ( 24 percent), males tended to spend more than females on equipment. Nearly 88 percent of equipment purchases were made by males compared to 12 percent for females.

Interestingly, expenditure patterns were slightly different for non-trout anglers. Males accounted for proportionally more
on total trip expenditures ( 83 percent) compared to females (17 percent) even though females constitute a slightly higher percentage of non-trout anglers (27 percent) than female trout anglers.

On average, there is not much difference between the average total expenditures for a male trout angler and a female trout angler. In 2011, a male trout angler spent on average a total of $\$ 505$ and a female $\$ 490$. There is a difference of course in the amount spent on trip-related items and equipment. Male trout anglers spent on average $\$ 405$ on trip-related expenses and $\$ 100$ on equipment compared to $\$ 445$ on trip-related expenses for an average female trout angler and $\$ 45$ on equipment. Table 28 shows the breakdown of expenditures by gender.

Table 28. Expenditures by Gender: 2011.
(Population 16 years and older. Excludes Great Lakes fishing.)

|  | Freshwater Trout Anglers |  |  |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Triprelated | Equipment | Total | Triprelated | Equipment | Triprelated | Equipment | Total | Triprelated | Equipment |
| Total Expenditures (\$ million) |  |  |  |  |  |  |  |  |  |  |
| Male | \$2,201 | \$548 | \$2,749 | 80\% | 20\% | \$8,675 | \$2,803 | \$11,479 | 76\% | 24\% |
| Female | \$766 | \$77 | \$843 | 91\% | 9\% | \$1,732 | \$619 | \$2,351 | 74\% | 26\% |
| Total | \$2,967 | \$625 | \$3,592 | 83\% | 17\% | \$10,407 | \$3,423 | \$13,829 | 75\% | 25\% |
| Percent of Total |  |  |  |  |  |  |  |  |  |  |
| Male | 74\% | 88\% | 77\% | - | - | 83\% | 82\% | 83\% | - | - |
| Female | 26\% | 12\% | 23\% | - | - | 17\% | 18\% | 17\% | - | - |
| Average Expenditure per Participant |  |  |  |  |  |  |  |  |  |  |
| Male | \$405 | \$101 | \$506 | - | - | \$594 | \$192 | \$786 | - | - |
| Female | \$445 | \$45 | \$490 | - | - | \$326 | \$117 | \$443 | - | - |

## Expenditures by Density (Urban/Rural)

 Urban trout anglers spent $\$ 2.5$ billion overall on their activities in 2011 compared to $\$ 1.0$ billion spent by rural trout anglers. Looking closer at expenditures by density shows that expenditure patterns are not at all that different between urban and rural residents. In 2011, 83 percent of total expenditures by urban residents were on trip-related expenses compared to 80 percent for rural residents. Urban residents spent 17 percent of their total purchases on equipment and rural residents about 20 percent. Both urban and rural trout anglers tended to spendmore of their total budget on trip-related expenses than other freshwater anglers.

In looking at the breakdown of total trip-related and equipment expenditures, urban residents accounted for 72 percent of all trip-related expenditures and 68 percent of all equipment expenditures. Conversely, rural residents accounted for 28 percent of all trip-related expenditures and 32 percent of equipment expenditures. In comparison, rural residents accounted for a higher percentage of spending for non-trout anglers. In 2011, non-trout freshwater anglers that were rural
residents accounted for 42 percent of trip-related expenditures and 49 percent of equipment expenditures.

On average, an urban trout angler spent $\$ 552$ in 2011 on their freshwater fishing activities and rural trout anglers spent on average $\$ 409$. For an urban trout angler, $\$ 461$ was spent on average for trip-related expenses and $\$ 91$ for equipment compared to $\$ 329$ on triprelated expenses and $\$ 81$ on equipment for a rural trout angler. Table 29 shows the breakdown of expenditures by urban/rural density.

Table 29. Expenditures by Urban/Rural: 2011.
(Population 16 years and older. Excludes Great Lakes fishing.)

|  | Freshwater Trout Anglers |  |  |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment |
| Total Expenditures (\$ million) |  |  |  |  |  |  |  |  |  |  |
| Urban | \$2,146 | \$424 | \$2,570 | 84\% | 16\% | \$6,026 | \$1,734 | \$7,760 | 78\% | 22\% |
| Rural | \$817 | \$200 | \$1,017 | 80\% | 20\% | \$4,370 | \$1,686 | \$6,055 | 72\% | 28\% |
| Total | \$2,963 | \$624 | \$3,587 | 83\% | 17\% | \$10,396 | \$3,419 | \$13,815 | 75\% | 25\% |
| Percent of Total |  |  |  |  |  |  |  |  |  |  |
| Urban | 72\% | 68\% | 72\% | - | - | 58.0\% | 50.7\% | 56.2\% | - | - |
| Rural | 28\% | 32\% | 28\% | - | - | 42.0\% | 49.3\% | 43.8\% | - | - |
| Average Expenditure per Participant |  |  |  |  |  |  |  |  |  |  |
| Urban | \$461 | \$91 | \$552 | - | - | \$548 | \$158 | \$705 | - | - |
| Rural | \$329 | \$81 | \$409 | - | - | \$490 | \$189 | \$679 | - | - |

Note: The total expenditure estimates do not match the estimates in other demographic tables because the urban/rural status of some respondents was not made available by the Bureau of Census.

Expenditures by Educational Attainment College graduates and non-graduates spent the most of all freshwater trout anglers when broken out by educational attainment. This group spent a total of $\$ 1.8$ billion in 2011, which represents over one-half of total expenditures by all freshwater trout anglers. College graduates spent nearly 85 percent of their total expenditures on trip-related expenses and 15 percent on equipment. Freshwater trout anglers who attended graduate school contributed the least amount to overall expenditures
(15 percent) but this group spent the greatest proportion of their expenditures on equipment-related expenses ( 29 percent of expenditures by freshwater trout anglers who attended graduate school was on equipment).

In comparison, for freshwater anglers who did not fish for trout both high school and college graduates contributed about 45 percent to total expenditures ( 90 percent combined). These groups were also very similar in terms of how they spent their money. Both groups
spent about 75 percent of their purchases on trip-related expenses. Freshwater anglers who attended graduate school and did not fish for trout accounted for about ten percent of total freshwater, non-trout expenditures.

For freshwater trout anglers, the average annual expenditure per angler was $\$ 459$ for high school anglers, $\$ 530$ for college anglers, and $\$ 516$ for anglers who attended graduate school. Table 30 shows the breakdown of expenditures by educational attainment.

Table 30. Expenditures by Educational Attainment: 2011.
(Population 16 years and older. Excludes Great Lakes fishing.)

| Freshwater Trout Anglers |  |  |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { Trip- } \\ & \text { related } \\ & \text { \$ million) } \end{aligned}$ | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment | Triprelated | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment |
| \$1,022 | \$180 | \$1,202 | 85\% | 15\% | \$4,691 | \$1,562 | \$6,252 | 75\% | 25\% |
| \$1,558 | \$291 | \$1,849 | 84\% | 16\% | \$4,662 | \$1,587 | \$6,248 | 75\% | 25\% |
| \$387 | \$154 | \$541 | 71\% | 29\% | \$1,054 | \$274 | \$1,328 | 79\% | 21\% |
| \$2,967 | \$625 | \$3,592 | 83\% | 17\% | \$10,407 | \$3,423 | \$13,829 | 75\% | 25\% |

## Percentage Breakdown

| High School Graduates | 34\% | 29\% | 33\% | - | - | 45\% | 46\% | 45\% | - | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| College Graduates and Non-graduates | 53\% | 47\% | 51\% | - | - | 45\% | 46\% | 45\% | - | - |
| Graduate School | 13\% | 25\% | 15\% | - | - | 10\% | 8\% | 10\% | - | - |
| Average Expenditure per Participant |  |  |  |  |  |  |  |  |  |  |
| High School Graduates | \$390 | \$69 | \$459 | - | - | \$520 | \$173 | \$693 | - | - |
| College Graduates and Non-graduates | \$446 | \$83 | \$530 | - | - | \$524 | \$178 | \$702 | - | - |
| Graduate School | \$369 | \$147 | \$516 | - | - | \$531 | \$138 | \$669 | - | - |

## Expenditures by Age

Trout anglers 25 to 34 years of age spent the most of all anglers when total expenditures are broken out by age-group. This group spent a total of $\$ 862$ million, which represents nearly one-quarter of all expenditures. This group spent over 85 percent of their total expenditures on trip-related expenses. Proportionally, trout anglers under 18 spent the greatest amount of their expenditures on equipment (nearly 25 percent) but in total this group's expenditures were the smallest of all age groups. In comparison to freshwater non-
trout anglers, all freshwater trout anglers spent a greater proportion of their expenditures on trip-related expenses than freshwater non-trout anglers.

In looking at the percentage breakdown by age group for total trip-related and equipment expenditures, freshwater trout anglers between the ages of 25 to 34 years accounted for 25 percent of total trip-related expenditures and anglers between the ages of 35 to 44 years and 55 to 64 years both accounted for nearly 22 percent of equipment purchases
(combined these two groups account for 44 percent of total equipment purchases).

For trout anglers, the average annual expenditure per angler was $\$ 698$ for 25 to 34 year olds, followed by $\$ 529$ for those 65 years and older and $\$ 520$ for those 45 to 54 years. Average angler expenditures were greater for freshwater anglers who did not fish for trout than for those who did fish for trout with the exception of anglers between the ages of 25 to 34 years. Table 31 shows the breakdown of expenditures by age group.

Table 31. Expenditures by Age: 2011
(Population 16 years and older. Excludes Great Lakes fishing.)

| Freshwater Trout Anglers |  |  |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Triprelated | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment | Triprelated | Equipment | Total | Triprelated | Equip |

Total Expenditures (\$ million)

| Under 18 | $\$ 24$ | $\$ 8$ | $\$ 32$ | $75 \%$ | $25 \%$ | $\$ 119$ | $\$ 48$ | $\$ 166$ | $71 \%$ | $29 \%$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 18 to 24 years | $\$ 130$ | $\$ 24$ | $\$ 154$ | $85 \%$ | $15 \%$ | $\$ 515$ | $\$ 179$ | $\$ 694$ | $74 \%$ | $26 \%$ |
| 25 to 34 years | $\$ 745$ | $\$ 117$ | $\$ 862$ | $86 \%$ | $14 \%$ | $\$ 1,565$ | $\$ 745$ | $\$ 2,310$ | $68 \%$ | $32 \%$ |
| 35 to 44 years | $\$ 431$ | $\$ 136$ | $\$ 567$ | $76 \%$ | $24 \%$ | $\$ 2,095$ | $\$ 686$ | $\$ 2,781$ | $75 \%$ | $25 \%$ |
| 45 to 54 years | $\$ 668$ | $\$ 112$ | $\$ 780$ | $86 \%$ | $14 \%$ | $\$ 2,759$ | $\$ 746$ | $\$ 3,506$ | $79 \%$ | $21 \%$ |
| 55 to 64 years | $\$ 535$ | $\$ 135$ | $\$ 670$ | $80 \%$ | $20 \%$ | $\$ 2,306$ | $\$ 719$ | $\$ 3,026$ | $76 \%$ | $24 \%$ |
| 65 years and over | $\$ 433$ | $\$ 94$ | $\$ 527$ | $82 \%$ | $18 \%$ | $\$ 1,047$ | $\$ 299$ | $\$ 1,346$ | $78 \%$ | $22 \%$ |
| Total | $\mathbf{\$ 2 , 9 6 7}$ | $\mathbf{\$ 6 2 5}$ | $\mathbf{\$ 3 , 5 9 2}$ | $\mathbf{8 3 \%}$ | $\mathbf{1 7 \%}$ | $\mathbf{\$ 1 0 , 4 0 7}$ | $\mathbf{\$ 3 , 4 2 3}$ | $\mathbf{\$ 1 3 , 8 2 9}$ | $\mathbf{7 5 \%}$ | $\mathbf{2 5 \%}$ |

## Percent of Total

| Under 18 | $1 \%$ | $1 \%$ | $1 \%$ | - | - | $1 \%$ | $1 \%$ | $1 \%$ | - | - |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :--- |
| 18 to 24 years | $4 \%$ | $4 \%$ | $4 \%$ | - | - | $5 \%$ | $5 \%$ | $5 \%$ | - | - |
| 25 to 34 years | $25 \%$ | $19 \%$ | $24 \%$ | - | - | $15 \%$ | $22 \%$ | $17 \%$ | - | - |
| 35 to 44 years | $15 \%$ | $22 \%$ | $16 \%$ | - | - | $20 \%$ | $20 \%$ | $20 \%$ | - | - |
| 45 to 54 years | $23 \%$ | $18 \%$ | $22 \%$ | - | - | $27 \%$ | $22 \%$ | $25 \%$ | - | - |
| 55 to 64 years | $18 \%$ | $22 \%$ | $19 \%$ | - | - | $22 \%$ | $21 \%$ | $22 \%$ | - | - |
| 65 years and over | $15 \%$ | $15 \%$ | $15 \%$ | - | - | $10 \%$ | $9 \%$ | $10 \%$ | - | - |

## Average Expenditure per Participant

| Under 18 | $\$ 189$ | $\$ 62$ | $\$ 251$ | - | - | $\$ 190$ | $\$ 76$ | $\$ 266$ | - | - |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 18 to 24 years | $\$ 227$ | $\$ 41$ | $\$ 268$ | - | - | $\$ 311$ | $\$ 108$ | $\$ 420$ | - | - |
| 25 to 34 years | $\$ 604$ | $\$ 95$ | $\$ 698$ | - | - | $\$ 402$ | $\$ 191$ | $\$ 593$ | - | - |
| 35 to 44 years | $\$ 346$ | $\$ 109$ | $\$ 455$ | - | - | $\$ 582$ | $\$ 191$ | $\$ 773$ | - | - |
| 45 to 54 years | $\$ 446$ | $\$ 75$ | $\$ 520$ | - | - | $\$ 619$ | $\$ 168$ | $\$ 787$ | - | - |
| 55 to 64 years | $\$ 362$ | $\$ 92$ | $\$ 453$ | - | - | $\$ 672$ | $\$ 210$ | $\$ 881$ | - | - |
| 65 years and over | $\$ 435$ | $\$ 94$ | $\$ 529$ | - | - | $\$ 467$ | $\$ 133$ | $\$ 600$ | - | - |

## Race

Of the nearly $\$ 3.6$ billion spent by freshwater trout anglers in 2011, nearly 90 percent of this total was spent by trout anglers who were White. Both African American and Asian American trout anglers accounted for about one percent of total expenditures apiece, while other races accounted for the remaining eight percent. This contrasts somewhat with the 2011 estimate that 88 percent of trout anglers were White, four percent African American, one percent Asian American, and six percent of another race. Both

African American and Asian American trout anglers tended to spend a greater percentage of their related expenditures on equipment purchases than other races (including Whites). All races, however, did spend a majority of their budget on triprelated expenses compared to equipment.

On average a White freshwater trout angler spent a total of $\$ 513$ in 2011, $\$ 422$ on trip-related expenses and $\$ 90$ on equipment. In contrast, White freshwater anglers who did not fish for trout spent more on trip-related expenses ( $\$ 541$ ) and
on equipment (\$181). Freshwater trout anglers who were not classified as White, African American or Asian American (e.g., Native Americans, Eskimos, other races) spent on average more per angler than any other race. This group spent on average $\$ 562$ on trip-related expenses and $\$ 73$ on equipment for an average expenditure per angler or $\$ 635$. Table 32 presents the overall breakdown of 2011 expenditures for both freshwater anglers who fished for trout in addition to freshwater anglers who did not fish for trout.

Table 32. Expenditures by Race: 2011.
(Population 16 years and older. Excludes Great Lakes fishing.)


## Expenditures by Ethnicity

Non-Hispanic freshwater anglers who fished for trout accounted for over 90 percent of total expenditures. Compared to freshwater anglers who did not fish for trout, Hispanic trout anglers constituted a higher percentage of total expenditures (nine percent compared to three percent). Both Hispanic and non-Hispanic freshwater trout anglers spent over 80 percent of their total expenditures on trip-related expenses.

In looking at the average expenditures per participant, Hispanic trout anglers spent an overall greater amount than a non-Hispanic trout angler. In 2011, a Hispanic trout angler spent on average $\$ 615$ on trip-related expenses and $\$ 102$ on equipment compared to a non-Hispanic trout angler who spent on average $\$ 402$ on trip-related expenses and $\$ 86$ on equipment. Hispanic trout anglers tended to spend more on their freshwater fishing activities than Hispanic anglers who did
not fish for trout, in contrast to nonHispanic anglers. Table 33 presents the overall breakdown of 2011 expenditures for both freshwater anglers who fished for trout in addition to freshwater anglers who did not fish for trout.

Table 33. Expenditures by Ethnicity: 2011.
(Population 16 years and older. Excludes Great Lakes fishing.)

| Freshwater Trout Anglers |  |  |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Triprelated (\$ million) | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment | Triprelated | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment |
| \$268 | \$44 | \$312 | 86\% | 14\% | \$320 | \$94 | \$414 | 77\% | 23\% |
| \$2,699 | \$581 | \$3,280 | 82\% | 18\% | \$10,087 | \$3,328 | \$13,415 | 75\% | 25\% |
| \$2,967 | \$625 | \$3,592 | 83\% | 17\% | \$10,407 | \$3,423 | \$13,829 | 75\% | 25\% |

## Percent of Total

| Hispanic | $9 \%$ | $7 \%$ | $9 \%$ | - | - | $3 \%$ | $3 \%$ | $3 \%$ | - | - |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Non-Hispanic | $91 \%$ | $93 \%$ | $91 \%$ | - | - | $97 \%$ | $97 \%$ | $97 \%$ | - | - |
| Average Expenditures per Participant |  |  |  |  |  |  |  |  |  |  |
| Hispanic | $\$ 615$ | $\$ 102$ | $\$ 717$ | - | - | $\$ 385$ | $\$ 113$ | $\$ 498$ | - | - |
| Non-Hispanic | $\$ 402$ | $\$ 86$ | $\$ 488$ | - | - | $\$ 529$ | $\$ 175$ | $\$ 703$ | - | - |

## Expenditures by Household Income

Freshwater trout anglers with households incomes greater than $\$ 150,000$ accounted for the highest percentage of total expenditures compared to all other household income groups. In 2011, 19 percent of total expenditures came from this group. This group spent more than any other group of trip-related items. In 2011 the average angler in this group spent approximately $\$ 835$ on trip-related items. Interestingly, this group spent
relatively little on equipment, on average only $\$ 80$ per angler, which was well below the average amount spent on equipment by anglers in lower earning households. Twenty-three percent of all equipment purchases were made by anglers in households earning between $\$ 100,000$ and $\$ 149,000$, while anglers in households with incomes between $\$ 75,000$ to $\$ 99,000$ accounted for 18 percent of total equipment expenditures. Interestingly, total expenditures by freshwater anglers
who did not fish for trout in households with incomes between $\$ 50,000$ to $\$ 99,000$ accounted for the majority of purchases. Table 34 presents the breakdown for angler expenditures by household income category for both freshwater anglers who fished for trout and for those that did not in 2011.

Table 34. Expenditures by Household Income: 2011.
(Population 16 years and older. Excludes Great Lakes fishing.)

| Freshwater Trout Anglers |  |  |  |  | Freshwater Anglers Who Did Not Fish for Trout |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment | Triprelated | Equipment | Total | $\begin{aligned} & \text { Trip- } \\ & \text { related } \end{aligned}$ | Equipment |

Total Expenditures (\$ million)

| Less than $\$ 20,000$ | $\$ 141$ | $\$ 21$ | $\$ 162$ | $87 \%$ | $13 \%$ | $\$ 467$ | $\$ 158$ | $\$ 625$ | $75 \%$ | $25 \%$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | :--- |
| $\$ 20,000$ to $\$ 29,999$ | $\$ 147$ | $\$ 46$ | $\$ 193$ | $76 \%$ | $24 \%$ | $\$ 699$ | $\$ 474$ | $\$ 1,174$ | $60 \%$ | $40 \%$ |
| $\$ 30,000$ to $\$ 39,999$ | $\$ 159$ | $\$ 63$ | $\$ 222$ | $71 \%$ | $29 \%$ | $\$ 1,119$ | $\$ 295$ | $\$ 1,414$ | $79 \%$ | $21 \%$ |
| $\$ 40,000$ to $\$ 49,999$ | $\$ 243$ | $\$ 54$ | $\$ 297$ | $82 \%$ | $18 \%$ | $\$ 783$ | $\$ 337$ | $\$ 1,121$ | $70 \%$ | $30 \%$ |
| $\$ 50,000$ to $\$ 74,999$ | $\$ 456$ | $\$ 76$ | $\$ 532$ | $86 \%$ | $14 \%$ | $\$ 1,915$ | $\$ 537$ | $\$ 2,451$ | $78 \%$ | $22 \%$ |
| $\$ 75,000$ to $\$ 99,999$ | $\$ 523$ | $\$ 114$ | $\$ 637$ | $82 \%$ | $18 \%$ | $\$ 1,940$ | $\$ 606$ | $\$ 2,545$ | $76 \%$ | $24 \%$ |
| $\$ 100,000$ to $\$ 149,999$ | $\$ 440$ | $\$ 147$ | $\$ 587$ | $75 \%$ | $25 \%$ | $\$ 1,575$ | $\$ 483$ | $\$ 2,058$ | $77 \%$ | $23 \%$ |
| $\$ 150,000$ or more | $\$ 618$ | $\$ 59$ | $\$ 677$ | $91 \%$ | $9 \%$ | $\$ 1,008$ | $\$ 255$ | $\$ 1,263$ | $80 \%$ | $20 \%$ |
| Not reported | $\$ 239$ | $\$ 46$ | $\$ 285$ | $84 \%$ | $16 \%$ | $\$ 900$ | $\$ 279$ | $\$ 1,179$ | $76 \%$ | $24 \%$ |
| Total | $\mathbf{\$ 2 , 9 6 7}$ | $\mathbf{\$ 6 2 5}$ | $\mathbf{\$ 3 , 5 9 2}$ | $\mathbf{8 3 \%}$ | $\mathbf{1 7 \%}$ | $\mathbf{\$ 1 0 , 4 0 7}$ | $\mathbf{\$ 3 , 4 2 3}$ | $\mathbf{\$ 1 3 , 8 2 9}$ | $\mathbf{7 5 \%}$ | $\mathbf{2 5 \%}$ |

Percent of Total

| Less than \$20,000 | 5\% | 3\% | 5\% | - | - | 4\% | 5\% | 5\% | - | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| \$20,000 to \$29,999 | 5\% | 7\% | 5\% | - | - | 7\% | 14\% | 8\% | - | - |
| \$30,000 to \$39,999 | 5\% | 10\% | 6\% | - | - | 11\% | 9\% | 10\% | - | - |
| \$40,000 to \$49,999 | 8\% | 9\% | 8\% | - | - | 8\% | 10\% | 8\% | - | - |
| \$50,000 to \$74,999 | 15\% | 12\% | 15\% | - | - | 18\% | 16\% | 18\% | - | - |
| \$75,000 to \$99,999 | 18\% | 18\% | 18\% | - | - | 19\% | 18\% | 18\% | - | - |
| \$100,000 to \$149,999 | 15\% | 23\% | 16\% | - | - | 15\% | 14\% | 15\% | - | - |
| \$150,000 or more | 21\% | 9\% | 19\% | - | - | 10\% | 7\% | 9\% | - | - |
| Not reported | 8\% | 7\% | 8\% | - | - | 9\% | 8\% | 9\% | - | - |

Average Expenditures per Angler

| Less than $\$ 20,000$ | $\$ 219$ | $\$ 32$ | $\$ 251$ | - | - | $\$ 235$ | $\$ 80$ | $\$ 315$ | - | - |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| $\$ 20,000$ to $\$ 29,999$ | $\$ 384$ | $\$ 119$ | $\$ 503$ | - | - | $\$ 323$ | $\$ 219$ | $\$ 542$ | - | - |
| $\$ 30,000$ to $\$ 39,999$ | $\$ 273$ | $\$ 109$ | $\$ 382$ | - | - | $\$ 605$ | $\$ 159$ | $\$ 765$ | - |  |
| $\$ 40,000$ to $\$ 49,999$ | $\$ 373$ | $\$ 83$ | $\$ 456$ | - | - | $\$ 462$ | $\$ 199$ | $\$ 661$ | - | - |
| $\$ 50,000$ to $\$ 74,999$ | $\$ 375$ | $\$ 63$ | $\$ 438$ | - | - | $\$ 517$ | $\$ 145$ | $\$ 661$ | - | - |
| $\$ 75,000$ to $\$ 99,999$ | $\$ 458$ | $\$ 100$ | $\$ 558$ | - | - | $\$ 671$ | $\$ 209$ | $\$ 880$ | - | - |
| $\$ 100,000$ to $\$ 149,999$ | $\$ 406$ | $\$ 135$ | $\$ 540$ | - | - | $\$ 709$ | $\$ 217$ | $\$ 926$ | - | - |
| $\$ 150,000$ or more | $\$ 836$ | $\$ 80$ | $\$ 916$ | - | - | $\$ 786$ | $\$ 199$ | $\$ 985$ | - | - |

Note: Average expenditures per household exclude unreported incomes.

## Appendix A. Definitions

Annual household income - Total 2011
income of household members before taxes and other deductions.

Auxiliary equipment - Equipment owned primarily for wildlife-associated recreation. For the sportspersons section these include sleeping bags, packs, duffel bags, tents, binoculars and field glasses, special fishing and hunting clothing, foul weather gear, boots and waders, maintenance and repair of equipment, and processing and taxidermy costs.

Big game - Bear, deer, elk, moose, wild turkey, and similar large animals that are hunted.

## Census Divisions

East North Central
Illinois
Indiana
Michigan
Ohio
Wisconsin

## East South Central

Alabama
Kentucky
Mississippi
Tennessee
Middle Atlantic
New Jersey
New York
Pennsylvania

## Mountain

Arizona
Colorado
Idaho
Montana
Nevada
New Mexico
Utah
Wyoming
New England
Connecticut
Maine
Massachusetts
New Hampshire
Rhode Island
Vermont

Pacific
Alaska
California
Hawaii
Oregon
Washington
South Atlantic
Delaware
District of Columbia
Florida
Georgia
Maryland
North Carolina
South Carolina
Virginia
West Virginia
West North Central
Kansas
Iowa
Minnesota
Missouri
Nebraska
North Dakota
South Dakota

## West South Central

Arkansas
Louisiana
Oklahoma
Texas
Day - Any part of a day spent participating in a given activity. For example, if someone hunted two hours one day and three hours another day, it would be reported as two days of hunting. If someone hunted two hours in the morning and three hours in the afternoon of the same day, it would be considered one day of hunting.

Education - The highest completed grade of school or year of college.

Expenditures - Money spent in 2011 for wildlife-related recreation trips in the United States, wildlife-related recreational equipment purchased in the United States, and other items. The "other items" were books and magazines, membership dues and contributions, land leasing or owning, hunting and fishing licenses, and plantings, all for the
purpose of wildlife-related recreation. Expenditures included both money spent by participants for themselves and the value of gifts they received.

Fishing - The sport of catching or attempting to catch fish with a hook and line, bow and arrow, or spear; it also includes catching or gathering shellifish (clams, crabs, etc.); and the noncommercial seining or netting of fish, unless the fish are for use as bait. For example, seining for smelt is fishing, but seining for bait minnows is not included as fishing.

Fishing equipment - Items owned primarily for fishing:

- Rods, reels, poles, and rodmaking components
- Lines and leaders
- Artificial lures, flies, baits, and dressing for flies or lines
- Hooks, sinkers, swivels, and other items attached to a line, except lures and baits
- Tackle boxes
- Creels, stringers, fish bags, landing nets, and gaff hooks
- Minnow traps, seines, and bait containers
- Depth finders, fish finders, and other electronic fishing devices
- Ice fishing equipment
- Other fishing equipment

Freshwater - Reservoirs, lakes, ponds, and the nontidal portions of rivers and streams.

Great Lakes fishing - Fishing in Lakes Superior, Michigan, Huron, St. Clair, Erie, and Ontario, their connecting waters such as the St. Mary's River system, Detroit River, St. Clair River, and the Niagara River, and the St. Lawrence River south of the bridge at Cornwall, New York. Great Lakes fishing includes fishing in tributaries of the Great Lakes for smelt, steelhead, and salmon.

Hunting - The sport of shooting or attempting to shoot wildlife with firearms or archery equipment.

Metropolitan Statistical Area (MSA) Except in the New England States, an MSA is a county or group of contiguous counties containing at least one city of 50,000 or more inhabitants or twin cities (i.e., cities with contiguous boundaries and constituting, for general social and economic purposes, a single community) with a combined population of at least 50,000. Also included in an MSA are contiguous counties that are socially and economically integrated with the central city. In the New England States, an MSA consists of towns and cities instead of counties. Each MSA must include at least one central city. See the Bureau of Census publication State and Metropolitan Area Data Book 1997-1998 for more detailed information on MSAs.

Migratory birds - Birds that regularly migrate from one region or climate to another such as ducks, geese, and doves and other birds that may be hunted.

Multiple responses - The term used to reflect the fact that individuals or their characteristics fall into more than one reporting category. An example of a big game hunter who hunted for deer and elk demonstrates the effect of multiple responses. In this case, adding the number of deer hunters (one) and elk hunters (one) would overstate the number of big game hunters (one) because deer and elk hunters are not mutually exclusive categories. In contrast, for example, total participants is the sum of male and female participants, because "male" and "female" are mutually exclusive categories.

Nonresidents - Individuals who do not live in the State being reported. For example, a person living in Texas who watches whales in California is a nonresidential wildlife-watcher in California.

Nonresponse - A term used to reflect the fact that some Survey respondents provide incomplete sets of information. For example, a Survey respondent may have been unable to identify the primary type of hunting for which a gun was bought. Total hunting expenditure estimates will include the gun purchase, but it will not appear as spending for big game or any other type of hunting. Nonresponses result in reported totals that are greater than the sum of their parts.

Other animals - Coyotes, crows, foxes, groundhogs, prairie dogs, raccoons, alligators, and similar animals that can be legally hunted and are not classified as big game, small game, or migratory birds. They may be classified as unprotected or predatory animals by the State in which they are hunted. Feral pigs are classified as "other animals" in all States except Hawaii, where they are considered big game.

Participants - Individuals who engage in fishing, hunting, or a wildlife-watching activity. Unless otherwise stated, a person has to have hunted, fished, or wildlife watched in 2011 to be considered a participant.

Primary purpose - The principal motivation for an activity, trip, or expenditure.

Residents - Individuals who lived in the State being reported. For example, a person who lives in California and watches whales in California is a residential wildlife watcher in California.

Rural - All territory, population, and housing units located outside of urbanized areas and urban clusters, as determined by the Bureau of Census.

Small game - Grouse, pheasants, quail, rabbits, squirrels, and similar small animals for which States have small game seasons and bag limits.

Special equipment - Big-ticket equipment items that are owned primarily for wildlife-related recreation:

- Bass boats
- Other types of motor boats
- Canoes and other types of nonmotor boats
- Boat motors, boat trailer/hitches, and other boat accessories
■ Pickups, campers, vans, travel or tent trailers, motor homes, house trailers, recreational vehicles (RVs)
- Cabins
- Off-the-road vehicles such as trail bikes, all terrain vehicles (ATVs), dune buggies, four-wheelers, $4 \times 4$ vehicles, and snowmobiles
- Other special equipment

Spenders - These are people who spent money on fishing, hunting, or wildlifewatching activities or equipment and also participated in those activities.

Sportspersons - Individuals who engaged in fishing, hunting, or both.

Trip - An outing involving fishing, hunting, or wildlife watching. A trip may begin from an individual's principal residence or from another place, such as a vacation home or the home of a relative. A trip may last an hour, a day, or many days.

Type of fishing - There are three types of fishing: (1) freshwater except Great Lakes, (2) Great Lakes, and (3) saltwater.

Type of hunting - There are four types of hunting: (1) big game, (2) small game, (3) migratory bird, and (4) other animal.

Unspecified expenditure - An item that was purchased for use in both fishing and hunting, rather than primarily one or the other. Auxiliary equipment, special equipment, magazines and books, and membership dues and contributions are the items for which a purchase could be categorized as "unspecified".

Urban - All territory, population, and housing units located within boundaries that encompass densely settled territory, consisting of core census block groups or blocks that have a population density of at least 1,000 people per square mile and surrounding census blocks that have an overall density of at least 500 people per square mile. Under certain conditions, less densely settled territory may be included, as determined by the Bureau of Census.

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