

Turkey Hunting in 2006: An Analysis of Hunter Demographics, Trends, and Economic Impacts

Addendum to the 2006 National Survey of Fishing, Hunting, and Wildlife-Associated Recreation

Report 2006-7



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This report is intended to complement the National and State Reports for the 2006 National Survey of Fishing, Hunting and Wildlife-Associated Recreation.

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While all of these people provided valuable assistance, the conclusions in this report are the author's and do not represent any official positions of the U.S. Fish and Wildlife Service, state agencies, or other affiliated parties.

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Introduction

For my own part I wish the Bald Eagle had not been chosen the Representative of our Country. He is a bird of bad moral character... For the truth the **turkey** is in comparison a much more respectable bird, and withal a true original Native of America... He is besides, though a little vane and silly, a Bird of Courage...

~ Benjamin Franklin, 1784

In the early 1900s, faced with unregulated hunting and largely nonsustainable land management practices, wild turkeys in the United States were on the brink of extinction. Today, populations have rebounded to more than 7 million birds across North America thanks to the ambitious restoration efforts of state, federal, and nongovernmental conservation organizations (U.S. DOI, 2009). "The comeback of the wild turkey is arguably one of the greatest conservation success stories in our nation's history," said James Earl Kennamer, Ph.D., National Wild Turkey Federation Chief Conservation Officer. Because of these efforts, wild turkey hunting has become one of the fastest growing hunting activities in the U.S.

This report provides an analysis of wild turkey hunters using data from the National Survey of Fishing, Hunting, and Wildlife-Associated Recreation (Survey). The Survey has been conducted since 1955, and provides the most comprehensive database on fishing, hunting, and wildlife-related recreation in the U.S. This report offers information about the demographic characteristics of turkey hunters as well as land ownership and leasing behavior and how these aspects have changed over time. It also includes spending patterns and the economic activity supported by turkey hunting in the U.S. It is intended to be used as an informational tool by



resource managers, academics, product manufacturers, and other interested parties.

To help make this information more useful, this report often contrasts turkey hunters with all other types of hunters. These categories are mutually exclusive. For the "wild turkey" category, a hunter could have hunted another species but must have hunted turkey to be considered as such. The "all other" hunter category implies that a hunter hunted for anything **except** wild turkey.

All reported data contained herein are from the National Survey of Fishing, Hunting, and Wildlife-Associated Recreation and all participation, dollar expenditures, and hunter demographics statistics are representative of 2006, unless otherwise specified. Additionally, all data represents persons age 16 years and older.¹

¹ Survey documents are available on the U.S. Fish and Wildlife Service webpage: http://wsfrprograms.fws.gov/Subpages/NationalSurvey/NatSurveyIndex.htm.

Hunting Participation

In 2006, 5% of the U.S. population (12.5) million people) 16 years old or older went hunting. Of these 12.5 million hunters, 21% (2.6 million) went wild turkey hunting, making turkey one of the most popular game species, second only to deer. Table 1 indicates that 80% of all hunters (10.1 million) participated in deer hunting, the most popular type of hunting. Squirrel and rabbit hunting ranked third with almost 2 million hunters apiece followed by several bird species at 1 to 1.6 million.

The final two columns of Table 1 provide additional information on the other hunting activities of turkey hunters. The third column labeled "Hunters who also Hunted Turkey" indicates the number of other game hunters pursuing turkeys. For example, this table indicates that there were 1.1 million duck hunters in the U.S., and 358 thousand of these duck hunters hunted wild turkey. The fourth column labeled "Percent Turkey Hunters" measures the proportion of other species hunters that hunt wild turkey. Following this example, the 358 thousand duck hunters who also hunt wild turkey represented 31% of all duck hunters.

The "Percent Turkey Hunters" column reveals that hunters who pursue other animals such as bear, woodchuck ("groundhog"), fox, and raccoon are likely to hunt turkey. Foxhunters are most likely to turkey hunt but the small sample size calls into question the reliability of this estimate. Fifty-eight percent of bear hunters also hunt turkeys. Twenty-three percent of deer hunters pursue turkey, while only 15% of elk hunters participate in turkey hunting. Thirty percent of migratory bird hunters (geese, ducks, and doves) also hunt turkey.

Table 1. All Hunters by Species Type

(Population 16 years of age or older. Numbers in thousands)

			Hunters who also	Percent
Type of Game	Number	All Hunters		Turkey Hunters
All Hunting	12,510	100	2,569	21
Total, big game	10,682	85	2,569	24
Deer	10,062	80	2,293	23
Elk	799	6	119	15
Bear	399	3	233	58
Turkey	2,569	21	2,569	100
Other big game	578	5	162	28
Total, all small game	4,797	38	1,321	28
Rabbit	1,923	15	727	38
Quail	1,046	8	318	30
Grouse	800	6	286	36
Squirrel	1,845	15	650	35
Pheasant	1,632	13	409	25
Other small game	325	3	*83	*26
Total, all migratory birds	2,293	18	692	30
Geese	700	6	239	34
Ducks	1,147	9	358	31
Doves	1,238	10	405	33
Other migratory birds	150	1	*29	*19
Total, all other animals	1,128	9	477	42
Groundhog	248	2	*128	*52
Raccoon	305	2	155	51
Fox	194	2	*130	*67
Coyote	665	5	334	50
Other animals	153	1	*30	*19
*Fatimate based on a sample si	of 10, 00, II.		ti	

^{*}Estimate based on a sample size of 10-29. Use results with caution. Note: Detail does not add to total because of multiple responses.

There is one additional question of interest with respect to the other species hunting as compared with the activity of turkev hunters. Given the 21% crossover rate of other species hunting with turkey hunting, one might be inclined to ask the

question: how many hunters seek turkey and nothing else? While it is not evident in Table 1, about 125 thousand or only 5% of wild turkey hunters pursue wild turkeys and nothing else.

Tables 2 and 3 contain state-by-state estimates of turkey hunting participation (number of hunters, percent of all hunters) and effort (total and average number of days, percent of all days), respectively. Fourteen states have sample sizes too small to report estimates on turkey hunting participation.

Pennsylvania has the most wild turkey hunters with 369 thousand. Along with Pennsylvania, Texas, New York, Wisconsin and Missouri rank as the top five states for participation in wild turkey hunting. Tennessee has the highest proportion (36%) of hunters pursuing turkey. Among other things, Table 2 reveals that turkey hunting is popular throughout the U.S. At least 16% of hunters in all but a few states hunt wild turkey, and five states had 30% or more of all hunters pursuing wild turkey.

Table 2. Hunters by State Where Hunting Occurred

(Population 16 years of age or older. Numbers in thousands)

	Total, all Hunters	Wild Turkey Hun	nters
State	Number	Number	Percen
US Total	12,510	2,569	2
Alabama	391	98	2
Arkansas	354	86	24
Arizona	159	•••	
California	281	51	1
Colorado	257		
Connecticut	38		
Delaware	42		
Florida	236	*82	*3
Georgia	481	*79	*1
Hawaii	18		•
Iowa	251	51	2
Idaho	187	*25	*1
Illinois	316	*61	*1
Indiana	272	*35	*1
Kansas	271	51	1
Kentucky	291	*76	*2
Louisiana	268	*47	*1
Massachusetts	73	*14	*1
Maryland	160	*25	*1
Maine	175	*21	*1
Michigan	753	*81	*1
Minnesota	532		
Missouri	606	155	2
Mississippi	304	*67	*2
Montana	197		
North Carolina	304	*75	*2
North Dakota	128		
Nebraska	118	*22	*1
New Hampshire	61	*13	*2
New Jersey	89	*27	*3
New Mexico	99	*23	*2
Nevada	61		
New York	566	164	2
Ohio	500	*96	*1
Oklahoma	251	72	2
Oregon	237		
Pennsylvania	1,044	369	3
Rhode Island	14		
South Carolina	208	*64	*3
South Dakota	171	*12	*
Tennessee	329	120	3
Texas	1,099	182	1
Utah	166		
Virginia	413	 120	. 2
Vermont	73	*15	*2
Washington	180		
Wisconsin	697		•
		159	2
West Virginia	269	*73	*2
Wyoming	102	•••	

^{*}Estimate based on a sample size of 10-29. Use results with caution.

^{...} Sample size too small to report data reliably.

Table 3. Days of Hunting by State Where Hunting Occurred

(Population 16 years of age or older. Numbers in thousands)

Total, All Hunting Wild Turkey Hunting AverageStateNumberNumberPer Hunter Percent **US Total** 219,925 25.828 10 12 Alabama 15 17 8,649 1,482 Arkansas 7.882 1.006 12 13 Arizona 1,509 California 3,374 144 3 4 2,376 Colorado Connecticut 509 ... Delaware 654 *25 Florida 3.769 *935 *11 Georgia 8,228 *1173 *15 *14 Hawaii 420 3,849 9 Iowa 335 7 Idaho 2,117 *63 *3 *3 *7 Illinois 4,688 *422 *9 *7 *5 Indiana 4.808 *232 Kansas 3,017 323 6 11 *8 *423 *6 Kentucky 5,429 *9 Louisiana 5,979 *552 *12 *4 *5 Massachusetts 1,149 *54 Maryland 2,260 *89 *4 *4 *7 Maine 2,283 *159 *8 *7 *10 Michigan 11,905 *830 Minnesota 6,492 Missouri 9,714 2,022 13 21 *630 *9 *9 Mississippi 6,835 Montana 2,142 • • • *6 *10 North Carolina 4,880 *474 North Dakota 1,344 *9 *12 Nebraska 1,611 *191 *8 New Hampshire 1,057 *110 *10 *8 *14 New Jersey 1,457 *204 *6 New Mexico 852 *148 *17 Nevada 615 New York 10,289 1,383 8 13 *7 Ohio *6 10,633 *668 Oklahoma 5,534 515 7 9 2,729 Oregon ... • • • ... Pennsylvania 16,863 2,722 7 16 Rhode Island 155 *16 *24 South Carolina *1040 4,318 South Dakota *8 *6 1,719 *102 Tennessee 5,729 1,189 10 21 Texas 14,050 2,056 11 15 Utah 1,714 Virginia 6,771 14 25 1,714 Vermont *122 *8 *11 1,111 Washington 2,126 Wisconsin 10,059 1,187 7 12 West Virginia 3,940 *727 *10 *18 904 Wyoming ...

Another measure of wild turkey hunters' avidity is the average days afield. South Carolina has the highest, with an average of 16 hunting days spent pursuing turkey. Alabama and Georgia, where turkey hunters average 15 days afield, follow this closely.

With 2.7 million days afield, Pennsylvania hunters spent more time pursuing turkeys than hunters in any other state (Table 3). Texas and Missouri follow closely with 2 million days apiece. About a quarter of all hunting days in Virginia, Florida, and South Carolina were spent pursuing wild turkey.

^{*}Estimate based on a sample size of 10-29. Use results with caution.

^{...} Sample size too small to report data reliably.

General Demographic Characteristics

This section focuses on the demographics of wild turkey hunters, including comparisons with other hunters and the U.S. population. Presented in Table 4 is the distribution of the U.S. resident, wild turkey hunter, and all other hunter populations for widely used demographic characteristics such as age, income, gender, race, and geographic location. The first two columns present the distribution of the U.S. population for the demographic variables of interest. The "Number" column indicates the distribution in quantity, and the second column, "Percent," presents the proportion of total individuals that appear in each representative category for the demographic variables of interest. For example, the first column reports that 11 million people live in New England and the second column indicates that New England's population represents 5% of the total U.S. population. The "Number" and "Percent" columns within the Wild Turkey Hunters and All Other Hunter categories are handled similarly. The "Percent of U.S. Population" under each indicates the proportion of the U.S. population that participates in each hunting category. For example, 1% of the U.S. population hunts wild turkey and 4% hunts other species such as deer, doves, and squirrels.

Population Density

As the population of rural America continues to shrink, where people live and how they perceive the basics of life will continue to change from an agriculturally dominated economy to an industry-information driven economy. This has a significant bearing on the future of hunting in America. Rural residents are the minority in the U.S., but represent a majority when it comes to hunting. Almost 60% of wild turkey hunters live in rural areas, while in the U.S. overall, less than a quarter of the population resides in rural areas.

Geographic Divisions

The proportion of the U.S. population participating in turkey hunting is 2% or less in all nine U.S. Census Bureau divisions (Table 4; see the "Percent of U.S. population" column). For hunters pursuing other species, the proportion of the U.S. population participating in all other hunting is highest in the West North Central division (10%) and lowest in the Pacific division (2%).

As for wild turkey hunters, the Middle Atlantic division has the largest proportion of turkey hunters (20%) followed closely by the South Atlantic (19%). The East North Central division has the highest proportion of hunters pursuing game other than wild turkeys (20%).

Age

Hunters are on average older than the U.S. population. In 2006, the median age for wild turkey hunters was 44 years old and for all other hunters it was 43 years old. As for the U.S. population, in 2006, the median age was 36 years old (U.S. Census Bureau, 2006). The age distribution of both hunting categories is very similar (Table 4). Eight percent of all hunters are between 18 and 24 years old. Half of all hunters are between 35 and 54 years old. This is consistent with the U.S. population where the majority of people are between the ages of 35 and 54 years old. Nine percent of wild turkey hunters are 65 years old or older compared to 10% of all other hunters. One area that cannot be analyzed, given data constraints, is the popularity of youth turkey hunting. Several states offer youth wild turkey hunting opportunities to encourage youth participation. Because the Survey only asks about hunters 16 years and older, there is no way to measure the number of wild turkey hunters under 16.

Gender

In America, females outnumber males in the general population. Yet, for hunting, 90% of hunters are male. Six percent of all wild turkey hunters (157 thousand) are female. There were over 1 million women hunting game other than turkeys in the U.S. in 2006.

Ethnicity and Race

Hispanics make up 13% of the U.S. population but only 4% of all other hunters identify themselves as Hispanic. Even fewer Hispanics participate in wild turkey hunting (2%). Hunters are predominately white, representing 97% of all wild turkey hunters and 96% of all other hunters. Only 2% of all other hunters are Black and about 2% of hunters identify themselves as a race other than White, Black, or Asian.

Education

Turkey hunting is a popular activity for hunters of all educational backgrounds. Half of all turkey hunters went to college, which is higher than all other hunters (46%). Thirty-nine percent of turkey hunters have only a high school education and 11% have less than a high school education. The proportion of turkey hunters with 4 years of college or more is 22%, while 21% of all other hunters completed 4 years of college or more.

Income

The percent of the U.S. population that hunts wild turkey increases as income increases, making wild turkey hunting positively correlated with income. Compared to all other hunters, a slightly higher proportion of wild turkey hunters come from households earning \$100,000 or more (18% vs. 15%).

Table 4. Selected Demographic Characteristics of the U.S. Population and Hunters

(Population 16 years old and older. Numbers in thousands)

	U.S. pope	ulation	Wild Turkey Hunters		$All\ Other\ Hunters$			
Characteristic	Number	Percent	Number	Percent	Percent of U.S. Population	Number	Percent	Percent of U.S. Population
Total persons	229,245	100	2,569	100	1	9,940	100	- · _F
Population Density of Residence			2,000	100	<u> </u>	0,010	100	
Urban	176,740	77	1,067	42	1	4,549	46	
Rural	52,504	23	1,502	58	3	5,383	54	
Census Geographic Division	52, 501		1,002	00		0,303	01	
New England	11,233	5	59	2	1	315	3	
Middle Atlantic	31,518	14	507	20	2	1,013	10	
East North Central	35,609	16	431	17	1	1,945	20	
West North Central	15,458	7	285	11	2	1,494	15	
South Atlantic	43,965	19	477	19	1	1,407	14	
East South Central	13,722	6	315	12	$\frac{1}{2}$	786	8	
West South Central	25,407	11	373	15	1	1,438	14	
Mountain	15,651	7	47	2	(Z)	821	8	
Pacific	36,681	16	76	3	(Z)	722	7	
Age	50,001	10	10	9	(2)	122	•	
l6 to 17 years	8,272	4	*54	*2	*1	447	4	
18 to 24 years	23,292	10	217	8	1	751	8	
•								
25 to 34 years	37,468	16	410	16	1	1,647	17	
35 to 44 years	45,112	20	616	24	1	2,459	25	
45 to 54 years	44,209	19	647	25	1	2,223	22	
55 to 64 years	32,867	14	404	16	1	1,448	15	
35 years and older	38,024	17	221	9	1	965	10	
Gender								
Male	110,273	48	2,412	94	2	8,939	90	
Female	118,972	52	157	6	(Z)	1,001	10	
Ethnicity								
Hispanic	29,218	13	*52	*2	(Z)	373	4	
Non-Hispanic	200,027	87	2,518	98	1	9,568	96	
Race								
White	189,255	83	2,493	97	1	9,536	96	
Black	25,925	11		•••		165	2	
Asian	10,104	4		•••		45	(Z)	(
All others	3,960	2	*43	*2	*1	195	2	
Education								
11 years or less	34,621	15	277	11	1	1,448	15	
12 years	78,073	34	1,012	39	1	3,884	39	
1 to 3 years college	53,019	23	717	28	1	2,517	25	
1 years college	39,506	17	354	14	1	1,396	14	
5 years or more college	24,025	10	209	8	1	695	7	
Annual Household Income								
Less than \$10,000	10,673	5	*58	*2	*1	165	2	
\$10,000 to \$19,999	15,373	7	102	4	1	477	5	
220,000 to \$24,999	11,374	5	111	4	1	375	4	
325,000 to \$29,999	10,524	5	*84	*3	*1	483	5	
\$30,000 to \$34,999	11,161	5	150	6	1	587	6	
\$35,000 to \$39,999	10,349	5	180	7	2	490	5	
\$40,000 to \$49,999	17,699	8	220	9	1	989	10	
\$50,000 to \$74,999	33,434	15	549	21	2	2,205	22	
375,000 to \$99,999	21,519	9	302	12	1	1,437	14	
\$100,000 or more	29,159	13	458	18	2	1,519	15	

^{*}Estimate based on a sample size of 10-29. ... Sample size too small to report data reliably. (Z) Less than 0.5 percent.

Note: Percent of U.S. Population shows the percent of each row's population who participated in the activity named by the column (the percent of males who hunted turkeys, etc.). Percent columns show the percent of each column's participants who are described by the row heading (percent of turkey hunters who are male, etc.).

Land Ownership and Wildlife Watching Patterns

The demand for land to lease or own for hunting has grown rapidly in the U.S. This is attributable primarily to the decline in public access opportunities for hunting (Benson, 2001). The following section breaks down hunters who own or lease land and those who do not. It also provides estimates on the number of hunters who engage in another type of recreational activity: wildlife watching. Wildlife watching aroundthe-home denotes hunters who closely observed, fed, or photographed wildlife within a one-mile radius of their homes or maintained natural areas around their home primarily to benefit wildlife. Wildlife watching away-from-home refers to hunters who took trips at least one mile from their homes for the primary purpose of observing, photographing, or feeding wildlife.

Hunting Land Ownership and Leasing

Table 5 presents the number of hunters who own and lease hunting land as well as those who do not. The majority of wild turkey hunters (84%) do not own land for the primary purpose of hunting. An even higher proportion of all other hunters (91%) do not own hunting land. As for leasing hunting land, turkey hunters are more likely to lease land for hunting compared with all other hunters.

Table 5. Hunting Land Ownership and Leasing

(Population 16 years of age or older. Numbers in thousands)

	Wild Turkey Hunters	Percent of Wild Turkey Hunters	All Other Hunters	Percent of All Other Hunters
Total Hunters	2,569	100	9,941	100
Own Land for Hunting				
Does Own	401	16	935	9
Does Not Own	2,134	84	8,938	91
Lease Land for Hunting				
Does Lease	269	11	591	6
Does Not Lease	2,266	89	9,286	94

Note: Detail does not add to total because of nonresponse. Leasing or owning hunting land is defined as owning or leasing land either singly or in cooperation with others for the primary purpose of hunting on it.



Public and Private Land Hunting Days

Interestingly, both types of hunters spend three quarters or more of their days hunting on private land even though less than 20% either own or lease land for the primary purpose of hunting (Table 6). Turkey hunters are more likely to hunt on private land compared to other species hunters. This supports the previous findings that turkey hunters were more likely to own or lease hunting land.

These results underline the importance of access to both public and private lands. Successful game management in the U.S., particularly in the eastern and central regions, is highly dependent on hunter access (Brown et. al., 1984; Cordell et al., 1999). Restricted access limits hunting opportunities, which in turn dampen interest in hunting and license sales (Brown et. al., 1984).

Wildlife-Watching Patterns

A large proportion of hunters engage in wildlife-watching activities (Table 7). Wild turkev hunters are wildlife enthusiasts. Sixty-six percent of wild turkey hunters watched wildlife while only 55% of all other hunters engaged in some type of wildlife-watching activity.

Closely observing, feeding, or photographing wildlife around-the-home was the most popular form of wildlife watching. Fifty-eight percent of wild turkey hunters and almost half of all other hunters observed wildlife aroundthe-home. Thirty-eight percent of all wild turkey hunters and 28% of all other hunters took trips at least a mile from their homes to observe, photograph, or feed wildlife.

Table 6. Private and Public Land Hunting Days

(Population 16 years of age or older. Numbers in thousands)

	Wild Turkey Hunters	Percent of Wild Turkey Hunters	All Other Hunters	Percent of All Other Hunters
Total Hunting Days	25,828	100	194,097	100
Private Land Days ¹	18,635	78	145,684	75
Public Land Days ²	5,279	22	49,154	25

¹ Days of hunting on private land includes both days spent solely on private land and those spent on private and public land.

Note: Detail does not add to total because of multiple responses and nonresponse.

Table 7. Wildlife-Watching Patterns by Hunters

(Population 16 years of age or older. Numbers in thousands)

	Wild Turkey Hunters	Percent of Wild Turkey Hunters	All Other Hunters	Percent of All Other Hunters
Total Hunters	2,569	100	9,941	100
Did not engage in wildlifewatching activities	874	34	4,487	45
Engaged in wildlife-watching activities	1,695	66	5,454	55
Around the home	1,491	58	4,704	47
Away from home	966	38	2,739	28

Note: Detail does not add to total because of multiple responses

² Days of hunting on public land includes both days spent solely on public land and those spent on public and private land.

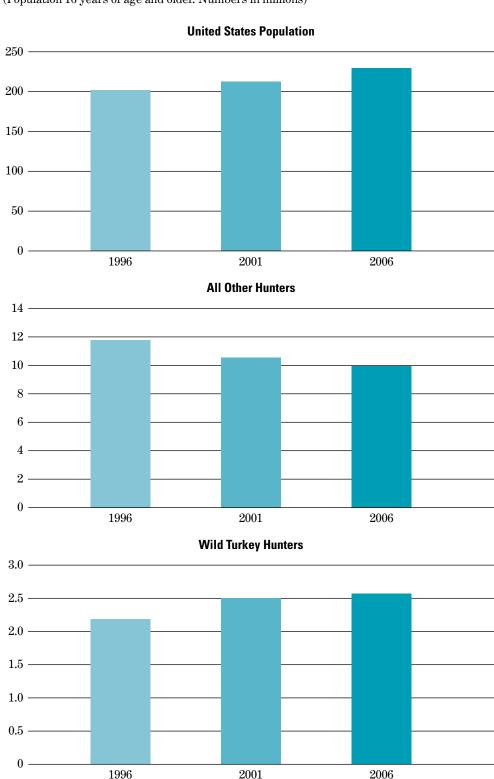
Trends

Millions of Americans deepen their appreciation and understanding of the land and its wildlife through hunting. By purchasing hunting licenses and paying federal excise taxes on hunting equipment and ammunition, individual hunters have made huge contributions toward ensuring the future of many species of wildlife and habitat. Due in large part to restoration programs, improved habitat conditions and better protection through hunting regulations, wild turkey populations in the U.S. have flourished over the last 45 years. Populations are estimated at around 7 million birds in the U.S.

Just as the population of wild turkeys has changed over time, the characteristics of wild turkey hunters have also evolved. This section focuses on the trends in turkey hunting participation from 1996 to 2006. As a reminder, for this report, a turkey hunter is someone who hunted for turkey during the specific survey year, resided in the U.S. and was 16 years of age or older. All measures of statistical significance in this report are at the 90% confidence level.

Figure 1 displays the U.S. population, all other hunters, and wild turkey hunters from 1996 to 2006. During this period, participation by all other hunters decreased by 19%.2 However, during the same period, turkey hunting saw a 15% increase in participation! A significant increase in participation occurred between 1996 and 2001, where the number of turkey hunters rose by 13%. Between 2001 and 2006, the number of turkey hunters remained steady at around 2.5 million participants (Figure 1). The trends in turkey hunting are broken down into a select group of demographic characteristics in Table 8.a.

Figure 1. Trends for the U.S. Population and Hunters (Population 16 years of age and older. Numbers in millions)



² Decreased participation in small game, migratory bird, and other animal hunting are the main factors contributing to this decline.

Population Density: 1996-2006

Between 1996 and 2006, the number of rural residents participating in turkey hunting increased by 21%. Conversely, the U.S. rural population decreased by 8% from 1996 to 2006. One possible explanation for the 21% increase in turkey hunting participation by rural residents involves the number of turkeys available for hunters to take. More birds mean more opportunity for hunters to participate in turkey hunting. Generally, rural areas exhibit the kind of habitat suitable for wild turkeys, including open areas for mating and forested areas for protection and roosting. This gives rural residents, who usually live within a closer proximity to these habitats, more access to hunt wild turkeys.

Hunting Land Leasing and Ownership: 1996-2006

Land ownership can affect whether or not someone participates in turkey hunting. "Access to hunting land is a major obstacle in keeping the rich hunting tradition alive..." (Rob Keck, CEO of the NWFT). As previously mentioned (Table 6), turkey hunters were more likely to own or lease land for the primary purpose of hunting compared with other hunters. Have turkey hunters increased their ownership of private land? A look at Table 8.a. reveals that between 1996 and 2006, the number of turkey hunters who owned or leased land primarily for hunting increased by 27%. This trend will continue as long as hunters remain active and access to hunting land continues to decline.

Geographic Division: 1996–2006

The increase in wild turkey hunting was not distributed evenly across the U.S. (Table 8.a). From 1996 to 2006, the West South Central division experienced the greatest increase in participation (40%), followed by the East North Central division (32%). Although the Middle Atlantic, South Atlantic and Pacific divisions all experienced what appear to be declines in turkey hunting participation, these results were not statistically significant. Yet, even without an increase in participation, the Middle Atlantic division is home to the most turkey hunters (507,000 in 2006) of any division in the U.S.

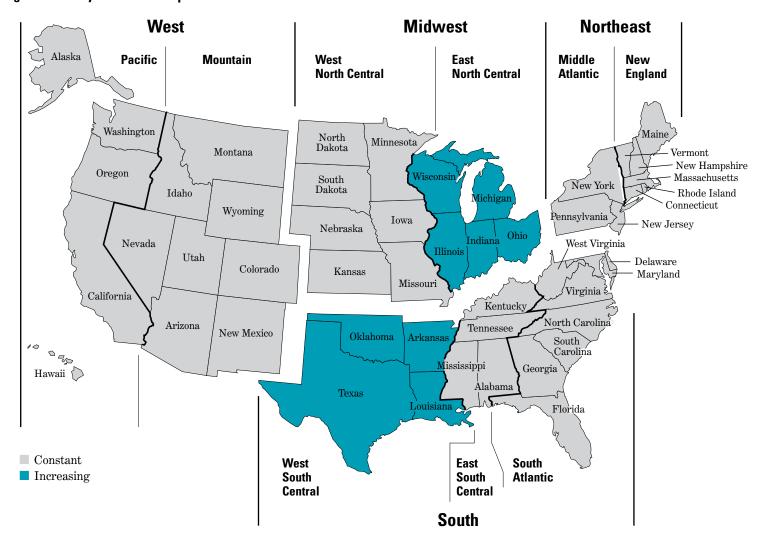
Table 8.a. Trends in Turkey Hunters' Demographics

(Population 16 years of age or older. Numbers in thousands)

				96-06
	1996	2001	2006	Percent
Characteristic	Number	Number	Number	Change
Total Turkey Hunters	2,189	2,504	2,569	15
Population Density of Residence				
Urban	1,001	1,025	1,067	6
Rural	1,188	1,479	1,502	21
Own or Lease Land				
Does Own or Lease	453	664	624	27
Census Geographic Division				
New England	46	60	59	21
Middle Atlantic	525	565	507	-4
East North Central	295	386	431	32
West North Central	242	277	285	15
South Atlantic	514	466	477	-8
East South Central	224	290	315	29
West South Central	224	326	373	40
Mountain	39	58	47	18
Pacific	*80	76	76	*-5
Age				
16–17 years	*72	102	*54	*-33
18–24 years	162	220	217	25
25–34 years	439	437	410	-7
35–44 years	696	649	616	-13
45–54 years	505	628	647	22
55–64 years	176	286	404	56
65 years and older	139	183	221	37
Gender				
Male	2,073	2,330	2,412	14
Female	116	174	157	27
Education				
11 years or less	253	309	277	8
12 years	930	1,051	1,012	8
1 to 3 years college	479	588	717	33
4 years college	278	407	354	21
5 years or more college	248	148	209	-19

The percents in italics are statistically significant at the 90% confidence level. This means that for 90% of all possible samples, the estimate from one survey year is different from the estimate for the other survey year *For these categories, the sample size for turkey hunting is small (N=10-29). Use the results with caution.

Figure 2. Turkey Hunter Participation Rate in the U.S.: 1996–2006



Nationally turkey hunting has increased by 15% between 1996 and 2006, with the majority of increases observed in the Midwest and South (Figure 2). The regions in grey represent areas where wild turkey hunter participation has remained constant. The blue regions show where participation in wild turkey hunting has increased—in both cases by over 30%. As demonstrated by this map, the central regions of the U.S. have experienced substantial increases in the number of participants engaging in turkey hunting.

Age: 1996-2006

Age plays a role in determining whether someone participates in turkey hunting (Table 8). Previously, we saw that 45-to 54-year-olds made up the largest proportion of turkey hunters in 2006. The number of 45- to 54-year-olds participating in turkey hunting increased by 22% between 1996 and 2006, though this result is not statistically significant. The number of 55- to 64-year-olds participating in turkey hunting had the largest increase between 1996 and 2006 (56%). This result is consistent with the trend in the U.S. population, as the baby boomers continue to age.

Gender: 1996-2006

Turkey hunting is a male dominated sport where females made up less than 10% of all turkey hunters in 2006. Males have increased in participation in turkey hunting by 14%. On the other hand, females have become more actively engaged in turkey hunting, where the 10-year-trend from 1996 to 2006 reveals an increase of 27% (not statistically significant).

A combination of outreach efforts by government and non-government agencies have targeted female participation in outdoor activities. The National Wild Turkey Federation has spotlighted women hunters and is making a conscious effort to use them in their wild turkey hunting advertising and promotional material. In addition, state agencies have a number of youth hunting opportunities, with the focus on recruiting young hunters. These programs have lead to mothers attending turkey-hunting events, and, in some cases, even acting as mentors in the actual youth hunt. Finally, programs like "Becoming an Outdoors Woman" and "Women in the Outdoors" are specifically designed to train women to enjoy the outdoors and recruit future female hunters.

Education: 1996-2006

In 2006, half of all turkey hunters were college educated. Turkey hunters completing 1 to 3 years of college has increased by 33% between 1996 and 2006. The trend in the other education categories were not found to be statistically significant and the unexpected decrease in the number of turkey hunters completing 5 years or more of college does not follow the U.S. trend in overall higher-level education.

Income: 1996-2006

Income can affect whether or not someone goes wild turkey hunting because it usually requires money to buy a hunting license and equipment to conduct the hunt. In 1996 more than half of all turkey hunters were below the median U.S. household income (Table 8.b.). During the ten year period between 1996 and 2006 wild turkey hunters have continually increased their household incomes, surpassing the median

household income, and creating a majority of hunters with above average incomes. In 2001 65% of wild turkey hunters earned more than the median U.S. household income. This dropped slightly in 2006 (59%) but continues to show a trend of wild turkey hunters earning more than the average U.S. household income. This result supports the rise in land purchased specifically for hunting. More disposable income for hunters can mean more opportunity to acquire hunting land.

Table 8.b. Trends in Turkey Hunters' Income

(Population 16 years of age or older. Numbers in thousands)

	1996		2001		2006	
$Household\\Income$	$All \\ Participants$	$\begin{array}{c} Percent \\ of total \end{array}$	$All \\ Participants$	Percent of total	$All \\ Participants$	$\begin{array}{c} Percent \\ of total \end{array}$
Total	1,944	100	2,047	100	2,214	100
Below median	1,063	55	714	35	905	41
Above median	881	45	1,333	65	1,309	59

Note: "All Participants" totals do not match totals from other non-income tables because all respondents did not report their income.



The Economic Activity of Wild Turkey Hunters

Hunting is not only an important outdoor experience; it is also a huge contributor to our nation's economy. In 2006, hunters spent \$22.9 billion on equipment, trips, and other hunting-related expenses. How do retail sales for wild turkey hunting fit into these equipment and trip-related expenses? The following section breaks expenditures into five different hunting types: (1) Wild Turkey, (2) Deer, Elk, Bear, (3) Small Game, (4) Migratory Birds, and (5) Other Animals. Then, the focus is on wild turkey hunting expenditures by state and the economic activity related to wild turkey hunting.

Expenditures and Effort

Trip expenditures are directly related to hunting trips (Table 9). They include but are not limited to food, drink, lodging, and transportation costs. Equipment expenditures include both hunting equipment such as shotguns, ammunition, and decoys and auxiliary equipment bought primarily for hunting such as camping equipment, clothing, and taxidermy services. Special equipment such as boats, campers, trucks, and cabins used primarily for hunting are also included in the equipment expenditures. Per person spending is defined as the total spending divided by the total number of wild turkey hunters or nonturkey hunters. Other expenditures for licenses, land leasing, and land ownership were not included in these expenditure estimates.

The average number of hunting days for turkey hunters is 10 days while deer, elk and bear hunters averaged 17 days of hunting in 2006 (Table 9). Small game hunters averaged 11 hunting days while migratory birds had the lowest average with 9 days. Hunters who pursued other animals like fox and covote had an average of 13 days afield. The average number of trips had a very similar pattern: turkey-hunting trips were less than the average trips taken by deer, elk and bear hunters. Migratory bird hunters averaged the same number of trips (7) as wild turkey hunters, while the average number of trips taken to pursue other animals was 11 and small game was 9

In 2006, big game hunting expenditures totaled \$11.8 billion. Wild turkey hunters are responsible for \$1.6 billion or 13% of the total, while deer, elk, and bear hunters make up the difference with \$10.2 billion. Small game hunters

spent \$2.4 billion in 2006 while migratory bird expenditures totaled \$1.3 billion. Expenditures by hunters who pursued other animals totaled \$208 million. In 2006, wild turkey hunters spent \$614 per person on trip and equipment expenditures with an average of \$298 on trip-related expenditures and \$316 on equipment expenditures. Deer, elk, and bear hunters spent the most per person per trip (\$478). Migratory bird hunters averaged \$301 on trips while small game hunters spent \$249 per person on trips. A shorter hunting season may explain why spending patterns by turkey hunters are lower than other species hunters. The average per trip costs may appear high, but these averages include spending on food, lodging, transportation, public and private land use fees, guide fees, and other trip-related expenses.

Equipment averages include the cost of items owned primarily for hunting including, but not limited to, rifles, shotguns, muzzleloaders, pistols, archery equipment, game calls, decoys, and ammunition. The equipment cost averages also include big ticket items like cabins, pickups, boats, and RVs used primarily for hunting as well as auxiliary equipment like sleeping bags, special hunting clothes and taxidermy services.

Table 9. Hunting by Type, Days and Expenditures

(Population 16 years of age or older. Numbers in thousands)

	$Big\ Game\ Hunters$	Wild Turkey Hunters	Deer, Elk, & Bear Hunters	$Small\ Game\ Hunters$	$Migratory \ Bird\ Hunters$	$Other Animal\ Hunters$
Hunters	10,682	2,569	8,113	4,797	2,293	1,128
Days of Hunting	164,061	25,828	138,233	52,395	19,770	15,205
Mean Days of Hunting	15	10	17	11	9	13
Trips	115,255	18,213	97,042	40,856	16,390	12,898
Mean Hunting Trips	11	7	12	9	7	11
Total Hunting Expenditures	\$11,754,122	\$1,578,207	\$10,175,915	\$2,365,778	\$1,349,148	\$207,856
Trip	\$4,648,341	\$766,790	\$3,881,551	\$1,196,318	\$691,288	\$142,667
Per Person Trip	\$435	\$298	\$478	\$249	\$301	\$126
Equipment	\$7,105,781	\$811,418	\$6,294,363	\$1,169,460	\$657,860	\$65,189
Per Person Equipment	\$665	\$316	\$776	\$244	\$287	\$58

Note: 'Deer, Elk, Bear' includes all big game hunters except those who hunted turkey.

³ The Survey defines wild turkey as a big game species.

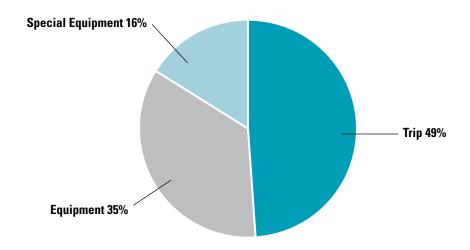
Again, deer, elk, and bear hunters spent the most per person on equipment averaging \$776 per person in 2006. Wild turkey hunters averaged \$316 per person on equipment while small game hunters spent an average of \$244 per person on equipment. Migratory bird hunters averaged \$287 on equipment while other animal hunters spent the least amount on equipment averaging \$58 per person.

As demonstrated, turkey hunters spend money on a variety of goods and services for trip-related and equipment-related purchases not including land leasing and ownership costs and license fees. Almost half of all turkey-hunting purchases are made on trip expenses (Figure 3). Retail sales on auxiliary and hunting equipment account for 35% of hunters' spending and the rest (16%) is comprised of special equipment purchases.

A closer look at the trip expenses (Figure 4) reveals that transportation expenses account for 42% of the total, while food and lodging combined make up 40% of the trip-related expenses. Other expenses for items such as guide fees and equipment rentals comprise the remaining 18%.

Figure 3. Turkey Hunting Expenditures by Major Category

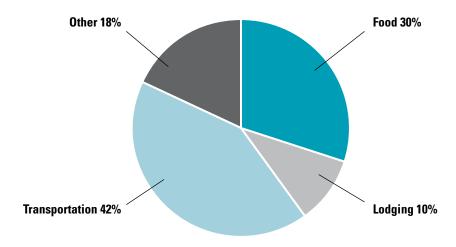
(Population 16 years of age or older.)



Note: Equipment includes both hunting equipment (e.g. guns, rifles, decoys, etc.) and auxiliary equipment (e.g. camping equipment, hunting clothing, binoculars, etc.).

Figure 4. Trip Expenditures for Turkey Hunting: 2006

(Population 16 years of age or older.)



Note: 'Other' trip expenditures includes guide fees, equipment rentals, public and private land use fees, etc.

State-Level Economic Activity

The spending patterns of wild turkey hunters help demonstrate how important hunting is to the U.S. economy. When we do a state-by-state comparison of hunting-related retail sales, Texas has the highest amount of retail sales attributable to turkey hunting with \$214 million (Table 10). Pennsylvania ranks second with \$173 million and Missouri is third with just under \$100 million.

Direct expenditures listed in Table 9 are only part of the contribution of turkey hunting to the U.S. economy. The effect on the economy over and above direct expenditures is known as the multiplier effect (See the appendix for more detailed information on how the multipliers were generated). For example, an individual may purchase a game call to use while turkey hunting. Part of the purchase price will stay with the local retailer. The local retailer, in turn, pays a wholesaler who in turn pays the manufacturer of the game calls. When enough money is spent on an activity like wild turkey hunting, businesses benefit from the rippling cycle by adding new employees, whose wages and salaries, when spent, will support still more jobs. Taxes will be generated, too. Economic multipliers, while subtle, can be immensely important. 4

Table 10. Top 10 States Ranked by Retail Sales In-State

(Sales in thousands)

$2006\ Retail\ Sales$	Turkey Hunters
\$214,226	182,427
\$173,304	369,299
\$98,889	154,831
\$88,476	119,704
\$72,641	81,947
\$70,734	119,547
\$72,825	85,597
\$61,662	164,461
\$56,225	46,770
\$51,065	98,115
	\$214,226 \$173,304 \$98,889 \$88,476 \$72,641 \$70,734 \$72,825 \$61,662 \$56,225

^{*}For these states, the sample size for turkey hunting is small (N=10-29). Use the results with caution.

This report presents the economic activity related to wild turkey hunting. We choose to distinguish between economic activity and economic impacts. The economic impacts of expenditures depends on the assumptions regarding hunting and its substitutes. If hunters would have gone outside the U.S. to hunt, then impacts are appropriate because a net loss of that activity would have occurred. On the other hand, if hunters found a substitute activity with a similar amount and type of spending, a loss in U.S. recreational hunting expenditures would have been offset by a gain in some other type of expenditures, resulting in little net change in impacts.

The \$1.6 billion spent by turkey hunters in 2006 rippled through the U.S. economy generating \$4.1 billion in total economic output (Table 11). Total output includes the direct, indirect, and induced effects of the expenditures associated with turkey hunting. Increases in wild turkey hunting creates greater demand for turkey game calls and leads to a direct increase in game call manufacturing (the direct effect). The game call manufacturer,

in turn, must increase its purchases of inputs from other businesses to meet the increased demand for more game calls, which leads to increased output in other industries (the indirect effect). Induced effects refer to the changes in economic activity that result from changes in household income (and spending) as a result of changes in employment associated with the direct and indirect effects. On the state level, Texas, Pennsylvania and Missouri generated the largest amount of total output with \$376 million, \$303 million, and \$167 million, respectively.

Nambonot

In 2006, wild turkey hunting supported over 37 thousand jobs. The states with the most jobs supported were Texas (4,412), Pennsylvania (2,698), and Florida (2,302). This includes both full- and parttime jobs with a job defined as one person working for at least part of the calendar vear. Federal and state tax revenue are derived from turkey hunting-related spending. In 2006, \$272 million in state tax revenue and \$313 million in federal tax revenue were generated. As for states with the largest amount of tax revenue generated from turkey hunting-related spending, again Texas ranked first, followed by Pennsylvania and Missouri.

⁴ A state's economic multiplier is typically smaller than the multiplier for the United States as a whole because a state multiplier will reflect all interactions between businesses and industry throughout that state only. Any flows of dollars to businesses outside the state are leakages that are not included in the multiplier. As the geographic area expands to include more businesses and industries that supply goods and services, the size of the multiplier increases.

Table 11. Economic Impacts of Turkey Hunting—State and National Totals: 2006

(Dollars values are in thousands)

State	$Trip \ \& \ Equipment \ Expenditures$	$Total\ Output$	$Job\ Income$	State Tax Revenue	Federal Tax Revenue
United States	\$1,578,208	\$4,112,062	37,741	\$272,438	\$312,693
Alabama	\$51,065	\$81,853	1,176	\$5,363	\$5,917
Arizona					
Arkansas	\$72,825	\$114,420	1,551	\$8,172	\$7,592
California	\$16,741	\$29,614	277	\$2,269	\$2,397
Colorado		•••		•••	
Connecticut		•••		•••	
Delaware					
Florida	\$72,641	\$127,638	2,302	\$7,915	\$11,066
Georgia*	\$35,545	\$59,150	798	\$4,310	\$4,616
Hawaii					
Idaho*	\$15,861	\$25,089	339	\$1,961	\$1,951
Illinois*	\$20,518	\$36,839	362	\$2,573	\$2,991
Indiana*	\$11,067	\$18,199	220	\$1,279	\$1,376
Iowa	\$20,518	\$32,094	435	\$2,241	\$2,320
Kansas	\$23,197	\$40,032	561	\$2,643	\$2,887
Kentucky*	\$21,085	\$32,898	391	\$2,587	\$2,280
Louisiana	\$56,225	\$92,854	1,315	\$5,913	\$6,056
Maine*	\$6,165	\$9,286	115	\$775	\$671
Maryland*	\$9,814	\$16,431	196	\$1,348	\$1,426
Massachusetts*	\$5,765	\$9,812	99	\$701	\$930
Michigan*	\$22,695	\$36,973	375	\$3,005	\$2,788
Minnesota	•••	•••			•••
Mississippi*	\$28,549	\$43,089	622	\$3,528	\$2,696
Missouri	\$98,889	\$166,603	1,694	\$12,015	\$11,716
Montana	•••			•••	•••
Nebraska*	\$14,282	\$22,986	303	\$1,748	\$1,619
Nevada				•••	•••
New Hampshire*	\$4,912	\$7,770	90	\$525	\$725
New Jersey*	\$10,243	\$17,733	169	\$1,191	\$1,680
New Mexico*	\$15,639	\$26,304	304	\$1,672	\$1,727
New York	\$61,662	\$103,132	837	\$9,204	\$8,505
North Carolina*	\$38,892	\$64,846	686	\$4,026	\$4,747
North Dakota				Ψ1,020	
Ohio*	 \$33,055	 \$57,714	507	\$3,366	\$3,579
Oklahoma	\$32,306	\$55,307	627	\$3,136	\$3,479
Oregon					
Pennsylvania	\$173,304	\$302,620	2,698	\$21,604	\$22,839
Rhode Island					
South Carolina*	\$11,975	\$18,173	288	\$1,424	\$1,410
South Dakota*	\$5,299	\$8,001	91	\$628	\$545
Tennessee	\$70,734	\$122,898	1,502	\$7,007	\$9,170
	\$214,226	\$375,882		\$24,987	
Texas Utah			4,412		\$28,595
Vermont*	 \$5.490	•7 005		 \$570	••• •••
	\$5,430 \$99,476	\$7,005 \$146 217	94	\$579 \$0.026	\$577 \$11.59/
Virginia Washington	\$88,476	\$146,317	1,639	\$9,026	\$11,584
Washington	 ΦΑC ΩCΑ	••• ቀረስ <u>የ</u> ሰር		•и Филоо	• 4 ООТ
West Virginia*	\$46,264	\$69,309	945	\$4,528	\$4,825
Wisconsin	\$44,152	\$68,421	771	\$6,535	\$4,808

^{*}For these states, the sample size for turkey hunting is often small (N=10-30). Use the results with caution. ... Sample size too small to report data reliably

Summary

Over 2.5 million hunters throughout the United States pursued Ben Franklin's choice for our nation's bird, the wild turkey, in 2006. Due in large part to the rapid growth in wild bird populations, wild turkey hunting participation increased 15% from 1996 to 2006. The Mid-Atlantic Division has the most turkey hunters while the West South Central Division has seen the largest increase, 40%, in participation. Wild turkeys now roam all States except Alaska and hunters take advantage of their extended range by hunting in all corners of the U.S. Pennsylvania has the largest number of turkey hunters; South Carolina is the state with the most effort; and Tennessee has the largest proportion of all hunters pursuing wild turkey. Ninety-five percent of turkey hunters hunt another type of animal, with the most popular types including bear, fox, and woodchucks.

Wild turkey hunters reside in rural areas, particularly in the Middle and South Atlantic Divisions. They enjoy spending time hunting on private land, where they were more likely to own or lease private hunting land compared with all other hunters. Turkey hunters were also more likely to spend more days hunting on private land. Half of all turkey hunters are between 35 and 54 years old and 97% are white. Turkey hunters come from diverse educational backgrounds and a large majority make higher than average incomes.

On average, wild turkey hunters spent \$298 per hunter on trip expenses and \$316 per hunter on equipment purchases in 2006. Total wild turkey hunting expenditures in 2006 were \$1.6 billion, which generated \$4.1 billion in economic output. Turkey hunting supported over 37 thousand jobs and generated \$272 million and \$313 million in state and federal tax revenue, respectively. On the state level, Texas led the way with \$376 million in total output, supporting over 4 thousand jobs. Spending by turkey



hunters in Pennsylvania generated \$303 million in output and supported over 2 thousand jobs. In Missouri, spending by turkey hunters rippled through the state generating \$167 million in output and supporting over 16 hundred jobs.

Turkey hunting, like all hunting, continues to be a white male dominated activity. However, females are becoming even more engaged in wild turkey hunting with a 27% increase from 1996 to 2006 compared to the male increase of 14%. Also, in contrast with overall hunting, wild turkey hunting continued to grow as a sport increasing

15% from 1996 to 2006. Based on the results of the 2006 Survey, the future and legacy of turkey hunting in the U.S. looks bright. The findings of the 2011 National Survey of Fishing, Hunting, and Wildlife-Associated Recreation will help researchers establish which trends will dominate the future of wild turkey hunting in the U.S. These new results, projected to be available in 2012, will help us analyze one of America's fastest growing hunting activities.

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Appendix. Economic Multipliers

Southwick Associates created state multipliers based on deer hunting data from the 2006 National Survey using IMPLAN input-output software and data. IMPLAN is widely used to model the interactions between economic sectors to estimate the output, income, and employment effects of changes in regional economies. As Table A-1 shows, the spending pattern of deer hunters is similar to that of turkey hunters. Both spend a similar proportion in each industrial sector even though the total amounts differ. Since this pattern is similar, the multipliers derived from deer hunting are used to estimate turkey-hunting impacts.

Table A-1. Deer and Turkey Hunting Expenditure Distribution by Category
(Numbers are nevertages of total expenditures)

Spending Category	DeerHunting	Turkey Hunting
Trip Expenses	37	49
Food	13	15
Transportation	15	21
Lodging	3	5
Other	6	9
Equipment	35	35
Firearms	11	12
Ammunition	3	3
Gear	3	3
Auxillary	9	7
Special	28	16

Note: This is only a snapshot of the expenditure distribution; therefore, not all categories are included in the table.

U.S. Department of the Interior U.S. Fish & Wildlife Service http://wsfrprograms.fws.gov







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